Signature, Executive Secretary

LOAN REQUEST

New Loan
Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) 1200 1000 Department: Total Project Appropriation: Amount Requested: Forestry and Fire Protection \$11,242,000.00 56 \$97,000.00 Statutory Authority: Appropriation(s) to be Funded: Date Funds Needed: Ch. 106/01 Item 3540-301-0660 (4)* Gov. Code Sec. 15830 et. seq. 5/20/2011 Ch. 038/05 Item 3540-301-0660 (3.25)* Ch. 047/06 Item 3540-301-0660 (2.1)* *plus interest and admin. Department Contact: Title: Phone: Chief Accounting Administator Linda Webb (916) 653-8047 Department Director's Name (please print): Signature: mare Janet Barentson General Obligation: Revenue: Type of Bonds: Self Liquidating | Non-Self Liquidating ⊠ SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: San Luis Obispo RUH: Replace Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 ☐ G.C. Section 16724.6 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Other Gov. Code Sec. 15845 Phase of Project (select all that apply): State Controller's Office Fund #: Est. Project Completion \square A \square PP \boxtimes WD \square C \square E 7/9/2015 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To finance loans to persons other than governmental entities? ☐ To pay vendors directly? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 106161 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\otimes\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq\) No \(\subseteq\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Loan CP Administrative Entity Sale: Date State Public Works Board 2/14/2003 State Public Works Board 9/9/2005 State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) X This application is recommended for approval subject to the following conditions: First \$ 77,000,00 to be used to pay/reduce existing PMIB loan # 0900084 Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) approval rejection modification This request is recommended for Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Date

State of California - State Treasurer's C	Office		LOAN AGREEMEN
PART IV. LOAN AGREEMENT for Pooled	l Money Investment Account Loans to State Bo	and Programs	PMIB NO. /0/0043
the Pooled Money Investment Board (the "Board")]	indersigned state agency and the Pooled Money Inve ends funds as specified below.	stment Board. Tl	ne state agency borrows and
Total project appropriation: \$11,242,000.00	Proposed Funding Date:	5/20/2011	
Loan Amount: \$97,000.00	tata this loop may be whelly an nortically		
time prior to the date the loan is due. Repayment o	e state agency, this loan may be wholly or partially f the loan principal shall be due 364 days (or the ne	xt preceding busi	ness day if the due date falls
on a state holiday, a Saturday or a Sunday) from th	e date the loan is funded. The interest rate shall be	the last available	e daily interest rate of return
proceeds of the loan are to be used only for the purp	It the time the loan is funded. The interest shall be oses authorized for use of the proceeds of the sale of	paid at the time bonds"	authorized by the following
statutes ("Bond Act"):			
Ch. 106/01 Item 3540-301-0660 (4)* Ch. 038/05 Item 3540-301-0660 (3.25)*			
Ch. 047/06 Item 3540-301-0660 (2.1)*			
ADMINISTRATIVE AUTHORIZATION	and this loop have been sutherized by estions of a	iministrative and	itian on fallarum
The bond sale, commercial paper, if applicable, a	Resolution/Other	Date	ities as ionows:
Administrative Entity State Public Works Board	Kesotution/Other	2/14/2003	
State Public Works Board State Public Works Board		9/9/2005	
State Public Works Board State Public Works Board		8/18/2006	
State Public Works Board		0/10/2000	
For loans other than loans authorized in connectimited obligation payable only from the proceeds of by the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds compli or bond program.) The State Agency appropriation available for such purpose. State Agency Name Department of Forestry and Fire Protection	tion with voter-approved debt – Repayment of p Bonds or the proceeds of a new loan. Payment from State Agency Director attests, by the sign ies with all the terms, conditions and recongress to pay administrative fees in conditions.	m any other source nature below, quirements of connection wit	that this loan request the subject Bond Act
Director's Signature			Date /
Mounto	•	•	4/4/11
State Jublic Works Board (if applicable): Administrative Secretary Signature	\0.1 2 .0		Date 4/(5/)
POOLED MONEY INVESTMENT BOARD EXE	CUTIVE SECRETARY'S CERTIFICATION		
			7
The Pooled Money Investment Board approved this l		the amount of	
MEMBI	ER .	AYE	NO
Treasurer of the State of California			
Controller of the State of California			######################################
Director of Finance of the State of California			
Conditions (if applicable):		······	<u>.</u>
Executive Secretary of the Pooled Money Investment	Board		Date
	•		
INSTRUCTIONS TO CONTROLLER:		***************************************	<u></u>
		ings and bond pro	ceeds will pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

Reserve \$

1010043

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

		Year:	2011	Est. Project	Completion Date:	7/9/2015	_
Date: 3/25/2011		Est. Phase	Completion Date:	N/A	Acquisition		
	Lo	oan Amount ⁽¹⁾ :	\$ 97,000			6/9/2000	Prelim Plan
F	und	ls Disbursed to	•			1/8/2013	Work Draw
•		Date:	\$ 71,940	*Per SCO Report da	ted 1/31/11	7/9/2015	Constr (2)
lame	of E		Public Buildings Co	onstruction Fund	•		- _Equip
				•		_	- Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
		•					Phase of
			. '		Projections for	•	Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E
		Year	Projection	Disbursements	Months	Disbursements	D-B)
rior	yrs.	7/1/01-3/31/10		35,200.00		35,200	W
	1	Apr-10			•	35,200	·W
	2	May-10		-		35,200	W
	3			-		35,200°	W
	4	Jul-10				35,200	W
<u> </u>	5	Aug-10		_		35,200	W
	6	Sep-10				35,200	· W
	.7	Oct-10		•••		35,200	W
٠.	8	Nov-10		-		35,200	W
	9	Dec-10		_		35,200	W
	10	Jan-11				35,200	W
	11	Feb-11		-	· ·	35,200	W
	12	Mar-11		-		35,200	W
		Interest		5,283.76		40,484	
		Admin. ⁽³⁾		28,281,00	7,500.00	76,265	
	13	Apr-11			-	76,265	W
	14	May-11	,		-	76,265	W .
	15	Jun-11				76,265	. W
	16	Jul-11			_	76,265	W .
	17	Aug-11	•		20,000.00	96,265	W
	18	Sep-11		: .	_	96,265	W
	19	Oct-11			-	96,265	W
	20	Nov-11			<u>-</u>	96,265	W
	21	Dec-11			_	96,265	. W
~~	22	Jan-12			-	96,265	W
\mathcal{L}	23	Feb-12	•		-	96,265	W
	24	Mar-12			-	97,000	W

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

This request is recommended for

Approved loan amount

the date the loan is funded. Signature, Executive Secretary LOAN REQUEST

New Loan Renewal X FOR STO USE ONLY /0/0044 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: 3 Amount Requested: \$7,730,000.007,398,000.00 \$513,000.00 P515,000 Forestry and Fire Protection Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 157/03 Item 3540-301-0660 (1)* Gov. Code Sec. 15830 et. seq. 5/20/2011 Ch. 038/05 Item 3540-301-0660 (.5)* Ch. 047/06 Item 3540-301-0660 (.1)* *plus interest and admin. Title: Department Contact: Phone: Linda Webb Chief Accounting Administrator (916) 653-8047 Department Director's Name (please print): Janet Barentson General Obligation:
☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: SPWB Other Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Alma Helitack Base: Replace Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 ☐ G.C. Section 16724.6 for STO Admin Costs: Other Gov. Code Sec. 15845 CALFIRE, Capital Outlay Analyst State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion \square A \boxtimes PP \square WD \square C \square E Date: 12/31/2014 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? $\overline{\boxtimes}$ To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 107894 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \text{No } \subseteq.\) If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Date Sale Loan CP State Public Works Board 10/10/2003 State Public Works Board 9/9/2005 State Public Works Board 9/14/2007 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 382,000,00 to be used to pay/reduce existing PMIB loan # 0100065 Reduce amount of loan to \$ Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary)

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

rejection

Loan to be made no sooner than

modification

Date

[approval

			-
PART IV. LOAN AGREEMENT for Pooled	d Money Investment Account Loans to State Bo	nd Programs	PMIB NO. 1010044
the Pooled Money Investment Board (the "Board")		stment Board. T	he state agency borrows and
Total project appropriation: \$7;730;000.00	398,000,00 T Proposed Funding Date: 5	/20/2011	•
Loan Amount: \$513,000.00 \$515 000 .	e state agency, this loan may be wholly or partially re		
At the discretion of the Board and upon notice to the	e state agency, this loan may be wholly or partially re	epaid using unex	spended loan proceeds at any
	of the loan principal shall be due 364 days (or the next te date the loan is funded. The interest rate shall be		
	at the time the loan is funded. The interest shall be		
statutes ("Bond Act"):	oses authorized for use of the proceeds of the sale of	bonds ("Bonds")) authorized by the following
Ch. 157/03 Item 3540-301-0660 (1)*			
Ch. 038/05 Item 3540-301-0660 (.5)* Ch. 047/06 Item 3540-301-0660 (.1)*			
ADMINISTRATIVE AUTHORIZATION			
	nd this loan have been authorized by actions of ad	ministrative ent	ities as follows:
Administrative Entity	Resolution/Other	Date	
State Public Works Board		10/10/2003	
State Public Works Board	1	9/9/2005	
State Public Works Board		9/14/2007	
Paper used to repay interest. For loans to programs the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan. to a new loan to repay the principal and interest of the For loans other than loans authorized in connect inited obligation payable only from the proceeds of by the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds comploor bond program.) The State Agency appropriation available for such purpose. State Agency Name Department of Forestry and Fire Protection Director's Signature State Public Works Board (if applicable): Administrative Secretary Signature	tion with voter-approved debt – Repayment of professions or the proceeds of a new loan. Payment from State Agency Director attests, by the sign ies with all the terms, conditions and required agrees to pay administrative fees in conditions. - Alma Helitack Base: Replace Facility	terest, from the Money Investment is loan are sold, incipal and internany other source that the below, uirements of onnection with	time the loan is funded until at Fund'and earnings on this the state agency shall agree est on this loan is a special se is subject to appropriation that this loan request the subject Bond Act
	oan pursuant to Government Code Section 16312 in the	he amount of	
and the vote was a		AYE	NTO .
MEMB. Treasurer of the State of California	EX.	AYE	NO .
Controller of the State of California .			
Director of Finance of the State of California		tttabillistabilistabilistapija	
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investment	Board	······································	Date
		÷	1
INSTRUCTIONS TO CONTROLLER:			J
	in the Surplus Money Investment Fund. SMIF earning	ngs and bond pro	oceeds will pay interest.
The General Fund will pay interest. Do no Commercial Paper will be used to repay this loan			•

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

1010044

					•	•	•	
	Dep	artment Name:	Department of Fores	try and Fire Protection	Project Name:	Alma Helitack Base -	Replace Facility	
and a		Year:	2011	Est. Projec	t Completion Date:	12/31/2014	_	
		Date:	3/25/2011	Est. Phase	Completion Date:	N/A	Acquisition	
	Lo	oan Amount ⁽¹⁾ :	\$ 515,000		•	7/1/2012	Prelim Plans	
F	Fund	s Disbursed to		•		7/1/2013	- Work Draw	
•	uriu	Date:	\$ 379,659	*Per SCO Report da	ted 1/31/2011	12/31/2014	Constr ⁽²⁾	
Name	e of E	Bond Program:	Public Buildings Co	onstruction Fund		-	- Equip	
	*	• • • • • • • • • • • • • • • • • • •			-		Design-Build	
		(1)	(2)	(3)	(4)	(5)	(6)	
	,				, ,	, ,	Phase of	
				,	Projections for		Project	
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,	
		Year	Projection	Disbursements	Months	Disbursements	D-B)	
Prior	yrs	7/1/03-3/31/10		428,045.50		428,046	Р	
	1	Apr-10				428,046	Р	
	. 2	May-10		-		428,046	Р	
•	3	Jun-10		•		428,046	Р	
	. 4	Jul-10				428,046	Р	
M.	5	Aug-10		-		428,046	Р	
	6	Sep-10		-		428,046	· P	
	7	Oct-10		-		428,046	Р	
•	8	Nov-10		-		428,046	Р	
	9	Dec-10		-		428,04	428,046	Р
٠	10	Jan-11		· ·		428,046	Р	
	11	Feb-11		-		428,046	Р	
	12	Mar-11		-		428,046	Р	
		Interest		51,449.94		479,495		
		Admin. (3)		27,572.00	7,500.00	514,567		
	13	Apr-11	7*		-	514,567	P	
	14	May-11				514,567	Р .	
	15	Jun-11	•			514,567	Р	
	16	Jul-11			•	514,567	Р	
	17	Aug-11				514,567	Р	
	18	Sep-11	•	:	-	514,567	P.	
	19	Oct-11				514,567	Р	
	20	Nov-11			-	514,567	Р	
	21	Dec-11				514,567	Р	
	22	Jan-12	•			514,567	Р	
	23	Feb-12				514,567	Р	
	(2)4	ounded up Mara-12 ho	pusand		-	515,000	P	

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

New Loan 🗌 Renewal 🛛 FOR STO USE ONLY LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs PMIB NO. 10/0045 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: Department: Amount Requested: \$134,000.00\$(36,000 60 \$8,115,000.00 Forestry and Fire Protection Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 171/07 Item 3540-301-0660 (5)* 5/20/2011 Gov. Code Sec. 15830 et. seq. *plus interest and admin. Department Contact: Title: Phone: Linda Webb Chief Accounting Administator (916) 653-8047 Department Director's Name (please print): Signature Date/ Janet Barentson General Obligation:
☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: ⊠ SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Paso Robles FFS: Replace Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 G.C. Section 16724.6 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Other Gov. Code Sec. 15845 Phase of Project (select all that apply): State Controller's Office Fund #: Est. Project Completion □ A ⋈ PP □ WD □ C □ E 5/15/2014 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To fund an escrow or condemnation deposit fund? To make advances to local governments? ☐ To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 127880 In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\sim \) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date 7/13/2007 State Public Works Board PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: to be used to pay/reduce existing PMIB loan # 090086 X First \$ 97,000.00 Reduce amount of loan to \$ Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) rejection This request is recommended for approval modification Loan to be made no sooner than approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Poole	d Money Investment Account Loans to State B	ond Programs	FOR STO USE ONLY PMIB NO. 1010045
This agreement is entered into by and between the the Pooled Money Investment Board (the "Board")	indersigned state agency and the Pooled Money Inv	estment Board. Th	
Total project appropriation: \$8,115,000.00	Proposed Funding Date:	5/20/2011	
At the discretion of the Board and upon notice to the time prior to the date the loan is due. Repayment on a state holiday, a Saturday or a Sunday) from the earned by the Pooled Money Investment Account proceeds of the loan are to be used only for the purp statutes ("Bond Act"):	te state agency, this loan may be wholly or partially if the loan principal shall be due 364 days (or the nate date the loan is funded. The interest rate shall be at the time the loan is funded. The interest shall be coses authorized for use of the proceeds of the sale of	repaid using unex ext preceding busi e the last available e paid at the time	ness day if the due date falls e daily interest rate of return the principal is repaid. The
Ch. 171/07 Item 3540-301-0660 (5)*	•		
ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, a	nd this loan have been authorized by actions of a	dministrative ent	ities as follows:
Administrative Entity	Resolution/Other	Date	
State Public Works Board		7/13/2007	
	. \ `		
	<i>'</i>		
investment shall be used to pay interest on the loan to a new loan to repay the principal and interest of the For loans other than loans authorized in connect imited obligation payable only from the proceeds of by the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds complete or bond program.) The State Agency appropriation available for such purpose. State Agency Name	stion with voter-approved debt — Repayment of proceeds of a new loan. Payment from State Agency Director attests, by the signess with all the terms, conditions and re	orincipal and inter m any other source nature below, quirements of	est on this loan is a special e is subject to appropriation that this loan request the subject Bond Act
Department of Forestry and Fire Protection	- Paso Robles FFS: Replace Facility	DGS-PM	AB Project No. 127880
Director's Signature			Date H411
State Public Works Board (if applicable): Administrative Secretary Signature	buren		Date 4/5/4
POOLED MONEY INVESTMENT BOARD EXI	ECUTIVE SECRETARY'S CERTIFICATION	,	
The Pooled Money Investment Board approved this and the vote was a	•	the amount of	
MEMB		AYE	·NO
Treasurer of the State of California			
Controller of the State of California		······································	
Director of Finance of the State of California			
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investmen	Board .	,	Date
	, , , , , , , , , , , , , , , , , , ,	-	
NSTRUCTIONS TO CONTROLLER:			
		nings and bond pro	ceeds will pay interest.
Reserve \$	of the proceeds from this loan for Cost of Issuance	e. PMIA interest a	nd administrative costs
1.0001, 0 ψ	_ or the proceeds from this four for cost of lastanto	-, - 11111 - 111101011 W	

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

1010045

		W Glatomont					
	Dep	artment Name:	Department of Forest	try and Fire Protection	Project Name:	Paso Robles Fire Statio	on - Replace Facility
		Year:	2011	Est. Project	Completion Date:	5/15/2014	_
	Date: 3/25/2011 Es			Est. Phase	Completion Date:	N/A	_ Acquisition
	Loan Amount ⁽¹⁾ : \$ 136,000				8/15/2012	Prelim Plans	
F		ls Disbursed to		•	•	11/15/2013	- Work Draw
'	unc	Date:	\$ 94,698	*Per SCO Report dat	ed 1/31/11	5/15/2014	Constr ⁽²⁾
Name	e of l		Public Buildings Co			-	- Equip
						-	Design-Build
	•	(1)	(2)	(3)	(4)	. (5)	(6)
				•			Phase of
					Projections for		Project
	•	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs.	7/1/07-3/31/10		95,182.51		95,183	Р
•	1	Apr-10				95,183	Р
	2	May-10		\		95,183	Р
	3			-		95,183	Р
•	4	Jul-10				95,183	Р
	5	Aug-10				95,183	P
	6	Sep-10		-	•	95,183	Р
	7	Oct-10				95,183	· P
	8	Nov-10		<u>-</u>		95,183	Р
	9	Dec-10		<u>-</u>		95,183	Р
	10	Jan-11		-		95,183	Р .
	11	Feb-11		-		95,183	Р
	12	Mar-11		_		95,183	Ρ
		Interest		14,298.25		109,481	
		Admin. (3)		18,227.00	7,500.00	135,208	
	13	Apr-11			_	135,208	Р
	14	May-11			-	135,208	Р
•	15	Jun-11	•			135,208	Р
	16	Jul-11	•		-	135,208	Р
	17	Aug-11			-	135,208	Р
	18	Sep-11				135,208	Р
	19	Oct-11			-	135,208	Р
	20	Nov-11				135,208	Р
	21	Dec-11				135,208	Р
	22	Jan-12			-	135,208	Р
	23	Feb-12			-	135,208	Р
	(2) 4	ounded up Maraila? In	ousand		-	136,000	P

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

New Loan | Renewal | FOR STO USE ONLY LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs 1010046 PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: \$68,000.00 64,020.0 \$4,784,000.00 Forestry and Fire Protection Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: 5/20/2011 Ch. 171/07 Item 3540-301-0660 (1)* Gov. Code Sec. 15830 et. seq. *plus interest and admin. Title: Phone: Department Contact: Chief Accounting Administrator (916) 653-8047 Linda Webb Department Director's Name (please print): Signature: Date: Janet Barentson General Obligation: Revenue: Type of Bonds: Other Self Liquidating ☐ Non-Self Liquidating ⊠ SPWB Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Las Posadas FFS: Replace Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 ☐ G.C. Section 16724.6 for STO Admin Costs: Other Gov. Code Sec. 15845 CALFIRE, Capital Outlay Analyst Phase of Project (select all that apply): Est. Project Completion State Controller's Office Fund #: □ A ⋈ PP □ WD □ C □ E Date: 12/15/2014 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To fund an escrow or condemnation deposit fund? To make advances to local governments? To finance loans to persons other than governmental entities? ☑ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? *If Yes, specify: DGS-PMB Project No. 127878 In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\sim \) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Date Administrative Entity 7/13/2007 State Public Works Board PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions:

| First \$ 45,000.00 | to be used to pay/reduce existing PMIB loan # 6 _ to be used to pay/reduce existing PMIB loan # 090087 Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) rejection This request is recommended for approval modification Loan to be made no sooner than pproved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled	d Money Investment Account Loans to State Bor	nd Programs	FOR STO USE ONLY PMIB NO. 1010046
This agreement is entered into by and between the the Pooled Money Investment Board (the "Board")	undersigned state agency and the Pooled Money Investlends funds as specified below.	tment Board. T	
time prior to the date the loan is due. Repayment of on a state holiday, a Saturday or a Sunday) from the earned by the Pooled Money Investment Account a proceeds of the loan are to be used only for the purp statutes ("Bond Act"):	Proposed Funding Date: 5 te state agency, this loan may be wholly or partially ref the loan principal shall be due 364 days (or the next all the loan is funded. The interest rate shall be at the time the loan is funded. The interest shall be coses authorized for use of the proceeds of the sale of	epaid using unes t preceding bus the last availabl paid at the time	iness day if the due date falls e daily interest rate of return the principal is repaid. The
Ch. 171/07 Item 3540-301-0660 (1)*			
ADMINISTRATIVE AUTHORIZATION			
	and this loan have been authorized by actions of add	·	tities as follows:
Administrative Entity	Resolution/Other	Date	} ************************************
State Public Works Board		7/13/2007	,
		} 	
		<u> </u>	
the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan. to a new loan to repay the principal and interest of the For loans other than loans authorized in connectimited obligation payable only from the proceeds of the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds complor bond program.) The State Agency appropriation available for such purpose. State Agency Name	stion with voter-approved debt – Repayment of prif Bonds or the proceeds of a new loan. Payment from State Agency Director attests, by the sign ies with all the terms, conditions and required agrees to pay administrative fees in conditions.	Money Investments loan are sold incipal and interest any other source ature below uirements of onnection wi	nt Fund and earnings on this the state agency shall agree rest on this loan is a special ce is subject to appropriation that this loan request the subject Bond Act the this loan from any
Department of Forestry and Fire Protection	- Las Posadas FFS: Replace Facility	DGS-P	MB Project No. 127878
Director's, Signature			Hul II
State Public Works Board (if applicable): Administrative Secretary Signature	Divers		Date 4 15 W
POOLED MONEY INVESTMENT BOARD EXE	ECUTIVE SECRETARY'S CERTIFICATION		11: 1
The Pooled Money Investment Board approved this and the vote was a	loan pursuant to Government Code Section 16312 in the s follows:	he amount of	
MEMB.	ER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			11.1777) 11.1888 11.1888 11.1888 11.1888 11.1888 11.1888 11.1888 11.1888 11.1888 11.1888 1
Director of Finance of the State of California			
Conditions (if applicable):	<u> </u>		
Conditions (if applicable).			
Executive Secretary of the Pooled Money Investment	t Board	,	Date
			;
NSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested. The General Fund will pay interest. Do not Commercial Paper will be used to repay this loan. Reserve \$			

1010046

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	Dep	artment Name:	Department of Fores	try and Fire Protection	n Project Name:	Las Posadas FS - F	Replace Facility
	·	Year:			- t Completion Date:		
		Date:	3/25/2011	-	Completion Date:		- Acquisition
	L	oan Amount ⁽¹⁾ :	\$ 69,000	•		7/15/2012	- Prelim Plans
· .	=unc	ds Disbursed to		· ,	•	10/1/2013	- Work Draw
	uiic	Date:	\$ 43,284	*Per SCO Report da	ted 12/31/10	12/15/2014	Constr (2)
Name	e of	Bond Program:	Public Buildings C	onstruction Fund		-	- Equip
							- Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
							Phase of
					Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year ·	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs	7/1/07-3/31/10)	34,481.71		34,482	Р
	1	Apr-10	,	_		34,482	Р
	2	May-10				34,482	Р
	. 3	Jun-10		-		34,482	Р
	4	Jul-10		-	·	34,482	Р
	5	Aug-10		-		34,482	Р
	6	Sep-10		•		34,482	P.
	7	Oct-10		- `		34,482	Р
	8	Nov-10				34,482	Р
	9	Dec-10				34,482	Р
•	10	Jan-11		· - ·		34,482	Р
	11	Feb-11		-		34,482	Р
	12	Mar-11		_	us seine in terestant eine eine seine besteht einen eine eine seine seinen einen eine seine seinen seinen eine	34,482	P
		Interest		8,671.34		43,153	
		Admin ⁽³⁾		18,227.00	7,500.00	68,880	
	13	Apr-11		*		68,880	P
	14	May-11	•		·	68,880	Р .
	15	Jun-11			-	68,880	. Р
	16	Jul-11			· <u>-</u> .	68,880	Р
•	17	Aug-11				68,880	P P
	18	Sep-11			-	68,880	Р
	19	Oct-11		·		68,880	Р
	20	Nov-11			-	68,880	Р
أيمحم	21	Dec-11			_	68,880	Р
	22	Jan-12	•		-	68,880	Р
	23	Feb-12		ļ	-	68,880	Р
	(24	ounded up Maraila in	ousand .	L	-	69,000	Р

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans	to State Bond Pro	grams			FOR STO	O USE ONLY 1010047
PART I. LOAN REQUE:				IATION		
Department: Forestry and Fire Protection	by Requesting I	Tota		ppropriation:	Amo	ount Requested: 0,000.00アパシッカスの
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (2)* *plus interest and admin.		ry Autho	ority: ec. 15830	et. seq.		Date Funds Needed: 5/20/2011
Department Contact: Linda Webb	Title:	A ccour	nting Adm	inistator		Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson	Signatu	re:	e d	202—		Date: 111
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating Name of GO Bond Act:	g Revenu SPV Name o	ie: VB [f'SPW	Other B' or 'Othe FFS: Rep	r' Project: lace Facility		
Appropriation to be Used for STO Admin Costs: G.C. Section 16724.6 Other Gov. Code Sec. 15845 State Controller's Office Fund #:	Belind CALFI	a Swac RE, Ca		aly): ay Analyst that apply):		ne: 5) 322-1205 st. Project Completion
State Controller's Office Fund #:			WD [ate: 6/30/2014
 Will any of the loan proceeds be used (Please check if a ☐ To make advances to local governments? To pay vendors directly? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental pers To make advances to other state funds? If yes, specify Will any part of the debt service on the bonds that secur business or from federal funds? Yes ☐ No ☒ (For Re For departments using these funds to make grants or loa will be used to ☐ pay debt service, or ☐ to fund more ADMINISTRATIVE AUTHORIZATION FOR FUTURE B NOTES: 	on? I To Son? I to Son? I to	fund a finance make a *If Y ther sec ly.) ents exp	n escrow of e loans to advances the es, specify cured by one pected? You	or condemnate persons other of State Architer of State Architer of the person of the p	than go tect Re Project roperty	overnmental entities? volving Fund*? No. 126212 used in a private the repayments
Administrative Entity	Resolution Nu	ımber	Sale	Loan	СР	Date
State Public Works Board						7/13/2007
	assassanassanas karalandi yadi kanta kanta ya kata kanta					
PART II. RECOMM (Completed by Public Finance This application is recommended for approval subject to First \$ 97,000.00 to be used to pay/redu Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Signature: Director, Public Finance Division	the following c ce existing PMIB	State 7 onditio loan #	reasurer's ns: 09000	Office)	Date:	
			Y-7-7			
PART III. (Completed by Pooled Mone	RECOMMEND y Investment Bo			retary)		·
This request is recommended forapprovalapproval	Loan to	re be mad	jection le no soon	er than		modification
Loan is due 364 days (or the next preceding business day the date the loan is funded. Signature, Executive Secretary	if the due date	falls or	n a state h	oliday, a Sat Dat		or a Sunday) from
	·	1				•

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

LOAN AGREEMENT

		•		
PART IV.	LOAN AGREEMENT for Pool	ed Money Investment Account Loans to State I	Bond Programs	FOR STO USE ONLY PMIB NO.
	ent is entered into by and between the foncy Investment Board (the "Board")	e undersigned state agency and the Pooled Money In ') lends funds as specified below.	vestment Board. T	A THE PROPERTY OF THE PROPERTY
Loan Amou At the discre time prior to on a state ho	the date the loan is due. Repayment liday, a Saturday or a Sunday) from	the state agency, this loan may be wholly or partiall of the loan principal shall be due 364 days (or the the date the loan is funded. The interest rate shall	y repaid using une next preceding bus be the last availab	iness day if the due date falls le daily interest rate of return
	he loan are to be used only for the pu	t at the time the loan is funded. The interest shall rposes authorized for use of the proceeds of the sale		
Ch. 171/0	7 Item 3540-301-0660 (2)*		,	•
	TRATIVE AUTHORIZATION			
		and this loan have been authorized by actions of		tities as follows:
Administrat		Resolution/Other	Date	
State Publi	c Works Board		7/13/2007	
Paper used to the loan proc investment sh to a new loan For loans of imited obligation by the State L LOAN REcand the agor bond process.	o repay interest. For loans to program eeds are expended by the State agent hall be used to pay interest on the loan to repay the principal and interest of the repay the proceeds authorized in connection payable only from the proceeds regislature. CIPIENT SIGNATURES (The repays use of the funds compared to the program.) The State Agence of the state of the state Agence of the state of the stat	permits, the state agency consents to have the process where the Bond sale proceeds may be used to pay bey, the loan proceeds shall be invested in the Surplum. If the loan becomes due before the Bonds to repart this loan. The ection with voter-approved debt — Repayment of of Bonds or the proceeds of a new loan. Payment for the estate Agency Director attests, by the simplies with all the terms, conditions and recy agrees to pay administrative fees in	r interest, from the s Money Investme y this loan are sold principal and interem any other sour gnature below equirements or	time the loan is funded until nt Fund and earnings on this , the state agency shall agree rest on this loan is a special ce is subject to appropriation , that this loan request f the subject Bond Act
State Agency	on available for such purpose.			
1		n – Fawn Lodge FFS: Replace Facility	DCC DA	AD Ducient No. 126212
Director's Sig	mature C	I - Fawli Louge FFS. Replace Facility	DG9-I N	IB Project No. 126212
Xwba	ien 20		·	4411
Administrativ	Works Board (if applicable): re Secretary Signature ONEY INVESTMENT BOARD EX	CECUTIVE SECRETARY'S CERTIFICATION		bate
The Pooled M	Ioney Investment Board approved this and the vote was	s loan pursuant to Government Code Section 16312 i as follows:	n the amount of	
	MEM	BER	AYE	. NO
Treasurer of the	he State of California		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Controller of t	the State of California			
1				
Director of Fig	nance of the State of California		······································	.,
	nance of the State of California			
Director of Fin				
Conditions (if		nt Board		Date
Conditions (if	applicable): cretary of the Pooled Money Investme	nt Board		Date
Conditions (if Executive Sec NSTRUCTIO Pro The	Tapplicable): Tretary of the Pooled Money Investme ONS TO CONTROLLER:	ed in the Surplus Money Investment Fund. SMIF earnot invest loan proceeds in SMIF.	rnings and bond pr	
Conditions (if Executive Sec NSTRUCTIO Pro The	retary of the Pooled Money Investme ONS TO CONTROLLER: ceeds from this loan should be invested General Fund will pay interest.	ed in the Surplus Money Investment Fund. SMIF earnot invest loan proceeds in SMIF.		oceeds will pay interest.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

1010047

		W Otatomont					
	Dep	artment Name:	Department of Fores	try and Fire Protection	Project Name:	Fawn Lodge FS -	Replace Facilit
		Year:			t Completion Date:	6/30/2014	
Date: 3/25/2011				Est. Phase	Completion Date:	N/A	- Acquisition
Loan Amount (1): \$ 132,000				•		6/1/2012	- Prelim Plans
· F	Func	ls Disbursed to		•		4/15/2013	- Work Draw
•		Date:	\$ 95,298	*Per SCO Report da	ted 1/31/2011	6/30/2014	Constr ⁽²⁾
Name	e of I	Bond Program:	Public Buildings C	onstruction Fund		-	- Equip
					- 		- Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
			•				Phase of
					Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection .	Disbursements	Months	Disbursements	D-B)
Prior	yrs	7/1/07-3/31/10	•	91,839.00		91,839	Р
	1	Apr-10		-	1	91,839	Р
•	2	May-10		-		91,839	Р
	3	Jun-10		_		91,839	Р
	4	Jul-10		_	į.	91,839	Р
	5	Aug-10				91,839	Р
	.6	Sep-10		-		91,839	P
	, 7	Oct-10		1		91,839	Р
	8	Nov-10		-		91,839	P P
	9	Dec-10		-		91,839	Р
	10	Jan-11		-		91,839	Р
	11	Feb-11		· <u>-</u>		91,839	Р
	12	Mar-11		-	THE CONTROL OF THE SHAPE OF THE STATE OF THE	91,839	Р
		Interest		13,793.57		105,633	
		Admin. (3)		18,227.00	7,500.00	131,360	
	13					131,360	Р
	14	May-11			-	131,360	Р
	15	Jun-11			_	131,360	Р
	.16	Jul-11			-	131,360	P ·
	17	Aug-11				131,360	P
	18	Sep-11				131,360	Р
	19	Oct-11			-	131,360	Р
	20	Nov-11		`	-	131,360	P
	21	Dec-11	· · · · · · · · · · · · · · · · · · ·		_	131,360	<u> </u>
	22	Jan-12			_	131,360	Р
	23	Feb-12			_	131,360	Р
	(24	ounded up Maraila ho	ousand		-	132,000	Р

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Accou	nt Loans to Sta	ate Bond Programs			FOR STO PMIE	USE ONLY 1010048
		BOND PROGRAM		ATION		
Department:	ompleted by I	Requesting Departm	nent) al Project Ar	nronriotion	1 Amo	ount Requested:
Forestry and Fire Protection		*	733,000.00	* *		0,000.004]]],608,00
Appropriation(s) to be Funded:		Statutory Auth		***************************************		Date Funds Needed:
Ch. 171/07 Item 3540-301-0660 (4)*		Gov. Code S		t. seq.		5/20/2011
*plus interest and admin.				r		
Department Contact:		Title:	,			Phone:
Linda Webb		Chief Accoun	nting Admi	inistator		(916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature:	ein D	30-		Date:
Type of Bonds: General Obligation:		Revenue:	7.045			
Name of GO Bond Act:	iquidating	■ SPWB □ Name of 'SPW	Other Other	Project	·	
Traine of Go Bond Tibl.		Westwood F				
Appropriation to be Used		Project Contact		у):	Phon	
for STO Admin Costs: G.C. Section 16724.6	E015	Belinda Swac CALFIRE, Ca		er Amolerat	(916	322-1205
Other Gov. Code Sec. 1 State Controller's Office Fund #:	3843	Phase of Project			E.s	t. Project Completion
otate controller's office I and #.		☐ A ⊠ PP				ite: 10/30/2014
Use of Loan Proceeds:						
1. Will any of the loan proceeds be used (Please	check if answ					
To make advances to local governments?				condemnat		
To pay vendors directly?	4.0					vernmental entities?
To reimburse local government for vendor p						olving Fund*?
In a trade or business carried on by a nongovernm To make advances to other state funds? If ye		TI Y	es, specify:	DGS-PMB	Project	NO. 120218
2. Will any part of the debt service on the bonds t		is loan he either se	cured by or	paid from p	roperty	used in a private
business or from federal funds? Yes No			outou by or	para Hom p	roporty	abou in a privato
3. For departments using these funds to make gran	•		pected? Yes	s 🗌 No 🔲.	If YES	, the repayments
will be used to pay debt service, or to fi			•			• •
ADMINISTRATIVE AUTHORIZATION FOR FUNOTES:	TURE BON	D SALES, LOAN	REQUEST	S, AND CO	MMER	CIAL PAPER
Administrative Entity	Re	esolution Number	Sale	Loan	CP	Date
State Public Works Board			i n		П	7/13/2007
				<u></u> .		**************************************
			3.777.777.03.1	~		
PART II. R. (Completed by Pub		DATION AND CO				
This application is recommended for approval s				Office)		
First \$ \$2,000.00 to be used to				Ĺ		
Reduce amount of loan to \$						
Conditions (if applicable): This application is not recommended for approv	al hu tha Duh	lic Finance Divisi	an.			
Signature: Director, Public Finance Division	ai by the rub	one rmance Divisio	J11	***************************************	Date:	
Signature 2 restor, 1 dans 1 maries 21 miles	i.					
n /	סדווו סבר	COMMENDATIO	N			
·		vestment Board Ex		etary)		
	roval		ejection	· · ·]	modification
hpproved loan amount		Loan to be ma				<u>-</u>
Loan is due 364 days (or the next preceding busin	ess day if th	ie due date falls o	n a state ho	liday, a Sat	urday (or a Sunday) from
the date the loan is funded.				T. (
Signature, Executive Secretary		•		Date	е	

State of California – State Treasurer's	Office		LOAN AGREEMEN
PART IV. LOAN AGREEMENT for Poole	d Money Investment Account Loans to State Bo	ond Programs	FOR STO USE ONLY PMIB NO.
This agreement is entered into by and between the the Pooled Money Investment Board (the "Board")	undersigned state agency and the Pooled Money Invelends funds as specified below.	stment Board. T	landa a de la companya del companya de la companya de la companya del companya de la companya del la companya del la companya de la companya del la companya de la companya del la companya d
Total project appropriation: \$5,733,000.00 Loan Amount: \$110,000.00	Proposed Funding Date:		
At the discretion of the Board and upon notice to the time prior to the date the loan is due. Repayment on a state holiday, a Saturday or a Sunday) from the earned by the Pooled Money Investment Account	ne state agency, this loan may be wholly or partially of the loan principal shall be due 364 days (or the ne he date the loan is funded. The interest rate shall be at the time the loan is funded. The interest shall be posses authorized for use of the proceeds of the sale of	xt preceding bus the last available paid at the time	iness day if the due date falls e daily interest rate of return the principal is repaid. The
Ch. 171/07 Item 3540-301-0660 (4)*			
ADMINISTRATIVE AUTHORIZATION		***************************************	
	and this loan have been authorized by actions of ac		tities as follows:
Administrative Entity State Public Works Board	Resolution/Other	Date 7/13/2007	
State 1 unic works board		7/13/2007	Эниканыянаянаныянаянаянаянаянаянаянаянаянаянаянаянаяная

imited obligation payable only from the proceeds of y the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds complor bond program.) The State Agency appropriation available for such purpose. State Agency Name	State Agency Director attests, by the signess with all the terms, conditions and recovered to pay administrative fees in conditions.	nature below, quirements of onnection with	that this loan request the subject Bond Act the this loan from any
Department of Forestry and Fire Protection Director's Signature	- Westwood FFS: Replace Facility	DGS-P	MB Project No. 126218 Date /
XMSeee Do	•		4411
State Public Works Board (if applicable): Administrative Secretary Signature	Deings.		Date/ // 5/11
POOLED MONEY INVESTMENT BOARD EX	ECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this and the vote was a	loan pursuant to covernment Code Section 16312 in is follows:	the amount of	
MEMB	ER	AYE	NO
Treasurer of the State of California		-	
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investmen	t Board		Date
		•	

NSTRUCTIONS TO CONTROLLER:
Proceeds from this loan should be Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan _____ Yes _____ No

Reserve \$ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

1010048

<u>().</u>	Dep	artment Name:	Department of Forest	ry and Fire Protection	Project Name:	Westwood Fire Stati	on - Replace Facility
			2011		Completion Date:		_
		Date:		Est. Phase	Completion Date:	N/A	- Acquisition
	Lo	oan Amount ⁽¹⁾ :	\$ 111,000	•	÷	7/1/2012	- Prelim Plans
		s Disbursed to		•	•	8/15/2013	Work Draw
. '	·	Date:	\$ 80,113	*Per SCO Report dat	ted 1/31/11	10/30/2014	- Constr ⁽²⁾
Name	of E	•	Public Buildings Co	'		-	- _Equip
						-	Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
		. ,				` ·	Phase of
			· ·	•	Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E, D-
•		Year	Projection	Disbursements	Months	Disbursements	
Prior	yrs	7/1/07-3/31/10)	70,550.22		70,550	. Р
	1	Apr-10		-	•	70,550	Р
	2	May-10		<u>.</u>		70,550	Р
	3	Jun-10		· -		70,550	Р
	4	Jul-10		-		70,550	Р
my	5	Aug-10		-		70,550	Р
	6	Sep-10		-		70,550	Р
	7	Oct-10		· _		70,550	P.
	8	Nov-10		-		70,550	Ρ.
	. 9	Dec-10		.		70,550	Р
	10	, Jan-11		-		70,550	Р
	11	Feb-11		-		70,550	Р
	12	Mar-11		-		70,550	Р
		Interest		14,671.04		85,221.	
		Admin. (3)		18,227.00	7,500.00	110,948	
	13	Apr-11			-	110,948	Р
	14	May-11			-	110,948	Р
	15	Jun-11			-	110,948	Р
	16	Jul-11			_	110,948	Р
	. 17	Aug-11				110,948	Р
•	18	Sep-11	,	Ì	-	110,948	Р ·
	19	Oct-11		.	-	110,948	. Р
	20	Nov-11			-	110,948	Р
	21	Dec-11			-	110,948	Р (
/mm	22	Jan-12			<u> </u>	110,948	Р
	23	Feb-12			· <u>-</u>	110,948	Р
	24	Mar-12 ounded up to nearest the	augand	· [-	111,000	Р

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

 $\begin{array}{c} \textbf{LOAN REQUEST} \\ \textbf{New Loan} \ \square \ \textbf{Renewal} \ \boxtimes \end{array}$

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs					1010049	
PART I. LOAN REQUEST	T/BOND PROG y Requesting De		ION			
epartment: epartment of Education	y Requesting De	Total Project Appro		Amount Re \$2,228,00	equested: 0.00-\$2,3/1,000	
Appropriation(s) to be Funded: Ch. 38/05-06110-301-0660(1) 80.80.050 Ch. 171/07-6110-301-0660(2) Ch. 171/07-6110-005-0001		Authority: 330 et. seq.	<u> </u>	į.	Funds Needed: /2011	
Department Contact: Allen Young (CDE) / Wayne Hawkins (DGS)	Title: DCMS	Project Director	de Permanenti dell'Assessiva va dell'Assessiva proping persone	Phon (916	e:) 376-1622	
Department Director's Name (please print): Richard Zeiger, Chief Deputy Superintendent	Signature	alzy		Date:	//11	
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating	Revenue:				7	
Name of GO Bond Act:	Career/	SPWB' or 'Other' Proceed Ed. Complex	•	***************************************		
Appropriation to be Used G.C. Section 16724.6 other 15830	Wayne I		1. 3.		376-1622	
State Controller's Office Fund #:		roject (select all that PP ⊠ WD ☐ C ☐		Comp	Project pletion Date: /2015	
☐ To make advances to local governments? ☐ To pay vendors directly? ☐ To reimburse local government for vendor payments? ☐ In a trade or business carried on by a nongovernmental person? ☐ To make advances to other state funds? If yes, specify: ☐ To make advances to other state funds? If yes, specify: ☐ Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☐ (For Revenue Bonds only.) ☐ To fund an escrow or condemnation deposit fund? ☐ To finance loans to persons other than governmental entities? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to state Architect Revolving Fund*? ☐ To make advances to state Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To finance loans to persons other than governmental entities? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to State Architect Revolving Fund*? ☐ To fund end* advances to State Arc						
State Public Works Board					9/9/2005	
5PWB	TO A SHARE THE PARTY OF A SHARE THE ASSESSMENT OF THE SHARE THE SH		<u> </u>		10/15/87	
PART II. RECOMMENT (Completed by Public Finance) This application is recommended for approval subject to the Sirst \$ 2,135,000.00 to be used to pay/reduce Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division	Division of the Same following consequents of the Same PMIB loads of	tate Treasurer's Off ditions: an # <u>0900090</u>		Date:		
PART III. RECOMMENDATION						
(Completed by Pooled Money		d Executive Secretar	ry)	110	· · · · · ·	
This request is recommended for approval pproved loan amount an is due 364 days (or the next preceding business day if the date the loan is funded.		rejection made no sooner th lls on a state holida		modifi		
Signature, Executive Secretary		•	Date			

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO.

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and e Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$20.579.000.00 \$20,408000

Commercial Paper will be used to repay this loan _____Yes

Proposed Funding Date: 5/20/2011

Loan Amount: \$2,228,000.00 \$2,311,000 NWB

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 38/05-06110-301-0660(1) 80.80.050

Ch. 171/07-6110-301-0660(2)

Ch. 171/07-6110-005-0001

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	, , , , , , , , , , , , , , , , , , , ,	9/9/2005
SPWB .		10/15/07

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		
Department of Education	DGS-PMB Pro	oject No. 120302
Director's Signature Richtza		Date 3/3/11
State Public Works Board (if applicable): Administrative Secretary Signature		Date 4-11-11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICAT	ION .	
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 1 and the vote was as follows:	6312 in the amount of	
MEMBER	AYE	NO
Treasurer of the State of California	_	
Controller of the State of California		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Director of Finance of the State of California		
Conditions (if applicable):		
	· .	
Executive Secretary of the Pooled Money Investment Board		Date
NSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SM The General Fund will pay interest. Do not invest loan proceeds in SMIF.	MF earnings and bond proceeds wi	ll pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs **Cashflow Statement**

1010049

\bigcirc c	Department Name:	Department of Edu	ucation	Project Name:	Career/Tech Ed.	Complex
	Year:			Completion Date:	11/1/2015	
	Date:		•	Completion Date:	NA	Acquisition
	Loan Amount ⁽¹⁾ :		• •		1/11/2008	Prelim Plans
. =	unds Disbursed to		<u>-</u>		5/14/2012	- Work Draw
1.	Date:	\$ 2.130.409	*Per SCO Report dat	ed 3/8/11	9/1/2015	Constr (2)
Name		Public Buildings Co			10/1/2015	Equip
	o	=		-	NA	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
	(1)	(2)	(0)	\(\cdot\)	(0)	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior		1 10,000.011	2,073,193.37		2,073,193	
1 1101	1 May-10		2,073,193.37		2,073,193	Suspended
	2 Jun-10	· · · · · · · · · · · · · · · · · · ·			2,073,193	Suspended
	3 Jul-10			د	2,073,193	1
			<u></u>			
	4 Aug-10 5 Sep-10				2,073,193	Suspended
	6 Oct-10				2,073,193	Suspended
	7 Nov-10				2,073,193	Suspended
	8 Dec-10				2,073,193	Suspended
	9 Jan-11				2,073,193	Suspended
	10 Feb-11				2,073,193	Suspended W
	11 Mar-11				2,073,193	
		<u> </u>			2,073,193	W
• •	12 Apr-11 Interest		208.760.67	A CONTRACTOR OF THE CONTRACTOR	2,073,193	W
	Admin. (3)		21,537.00	7.500.00	2,281,954	
	13 May-11			7,500.00	2,310,991	W
•	14 Jun-11	•		·	2,310,991	W
	15 Jul-11	•			2,310,991	W
					2,310,991	W
	16 Aug-11 17 Sep-11				2,310,991	W
	18 Oct-11		·		2,310,991	
	19 Nov-11	•			2,310,991	W
	20 Dec-11				2,310,991	W
	21 Jan-12		-		2,310,991	W
	21 Jan-12 22 Feb-12		}		2,310,991	
1 }	23 Mar-12				2,310,991	W
	· · · · · · · · · · · · · · · · · · ·				2,310,991	
(24 bunded up to hearest h	ousand	· <u>L</u>		2,311,000	W

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

rine date the loan is funded.
Signature, Executive Secretary

LOAN REQUEST

New Loan 🗌 Renewal 🛛 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 1010050 PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) epartment: Total Project Appropriation: Amount Requested: \$25,036,705.00\$ 2496300 epartment of Education \$2,441,000.00 Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 47/06 6110-301-0660 (2) 80.80.052 G.C. 15830 et. seq. 5/20/2011 Department Contact: Title: Phone: DCMS / Project Director Allen Young (CDE) / Wayne Hawkins (DGS) (916) 376-1622 Department Director's Name (please print): Signature: Richard Zeiger, Chief Deputy Superintendent General Obligation: Revenue: Type of Bonds: ☐ Self Liquidating ☐ Non-Self Liquidating ⊠ SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: New Gymnasium & Pool Center - CSD Riverside Appropriation to be Used Project Contact (SPWB Only): Phone: ☐ G.C. Section 16724.6 for STO Admin Costs: Other <u>15830</u> Wavne Hawkins (916) 376-1622 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project \square A \square PP \boxtimes WD \square C \square E \square D-B Completion Date: 11/30/2015 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To fund an escrow or condemnation deposit fund? To make advances to local governments? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122192 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\infty\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\sum \) No \(\sum \). If YES, the repayments will be used to \square pay debt service, or \square to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 2,341,000.00 to be used to pay/reduce existing PMIB loan # 090009 Reduce amount of loan to \$ Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for approval rejection modification Loan to be made no sooner than Approved loan amount ban is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONL	Y	
PMIB NO.	_	
I MID ITO.	1010050	
	1010000	

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$25,036,705.00 \$24,963,000 Proposed Funding Date: 5/20/2011 Loan Amount: \$2,441,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

CH. 47/06, 6110-301-0660 (2) 80.80.052 New Gymnasium and Pool Center CSD - Riverside

ADMINISTRATIVE AUTHORIZATION

Reserve \$

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date	
State Public Works Board		8/18/2006	

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt — Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

DAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose

appropriation available for such purpose.		•
State Agency Name		,
Department of Education	DGS-PMB	Project No. 122192
Director's Signature		Date
Kuldzu		3/3/U
State Public Works Board (if applicable):		Date
Administrative Secretary Signature		4-11-11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		····
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 i	n the amount of	
and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California	· · · · · · · · · · · · · · · · · · ·	
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	***************************************	Date
	•	
TATOMINATION OF A CONTROL TO THE		
INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF ear	rnings and hand process	le will nov interest
The General Fund will pay interest. Do not invest loan proceeds in SMIF.	mings and polid proceed	is will pay illicitest.
Ammaroial Papar will be used to respect this last.		

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

0/0050

Der	partment Name:	Department of Edu	uaction	Project Name:	Gymnasium & Po	ol Center
	Year:			Completion Date:	11/1/2015	_
	Date:	3/25/2011	Est. Phase	Completion Date:	N/A	Acquisition
· L	oan Amount ⁽¹⁾ :	\$ 2,441,000	•		1/11/2008	Prelim Plans
	ds Disbursed to		e		5/14/2012	- Work Draw
, un		\$ 2,336,969	*Per SCO Report da	ted 3/8/11	9/1/2015	Constr ⁽²⁾
Name of		Public Buildings Co		•	10/1/2015	- Equip
, , , , , , , , , , , , , , , , , , , ,		<u> </u>		-	N/A	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
			, ,	, ,		Phase of
				Projections for		Project
•	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior vrs	8/05 - 4/10		2,285,945.38		2,285,945	
	1 May-10			·	2,285,945	Suspended
	2 Jun-10		-		2,285,945	Suspended
•	3 Jul-10				2,285,945	Suspended
	4 Aug-10		-		2,285,945	Suspended
	Sep-10		_		2,285,945	Suspended
January .	Oct-10				2,285,945	Suspended
	7 Nov-10		· ·	· • • •	2,285,945	Suspended
	Dec-10		-	Ī	2,285,945	Suspended
(Jan-11		-		2,285,945	Suspended
10					2,285,945	W
1.				_	2,285,945	· W
12					2,285,945	W
	Interest		128 184 33		2414.130	
	Admin (3)		18,912,00	7,50000	CANADA DE LA CONTRACTOR	
13	1	Spring to a sket to print 2 men when the second section of the second section of the second section 1 men and 1 men		_	2,440,542	W
14	Jun-11	•			2,440,542	W
15	Jul-11				2,440,542	W
16	Aug-11				2,440,542	W
17	Sep-11			-	2,440,542	W
18					2,440,542	W
19	Nov-11			-	2,440,542	W
20	Dec-11			_	2,440,542	W
21	Jan-12			_	2,440,542	W
22		•		-	2,440,542	W
() 23	Mar-12			-	2,440,542	W
24				_	2,441,000	W
(1)	Rounded up to nearest t	thousand .	.		<u></u>	

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

	~ ~ ~ ~		- ~ ~		-
New	Loan	☐ F	e <u>ne</u> r	wal	\boxtimes

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

PMIB NO. 1010051

	questing Department)					
epartment: epartment of Education	Total Project Appropriation: \$13,774,000.00	Amount Requested: \$647,000.00				
Appropriation(s) to be Funded: Ch.47/06 6110-301-0660 (1) 80.80.089 \$8,862,000 Ch.268/08 6110-301-0660 (3) 80.80.089 \$4,912.000	Statutory Authority: Government Code 15830	Date Funds Needed: 5/20/2011				
Department Contact: Allen Young (CDE)/Dave Edwards (DGS)	Title: DCMS/Project Director (PMB)	Phone: (916) 376-1643				
Department Director's Name (please print): Richard Zeiger, Chief Deputy Superintendent	Signature: AL WZ	Date: 3/3////				
Type of Bonds: General Obligation: Non-Self Liquidating Non-Self Liquidating	Revenue: SPWB Other Name of 'SPWB' or 'Other' Project:					
	CSDR - Kitchen & Dining Hall Ren					
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other G.C. 15830 State Controller's Office Fund #:	Project Contact (SPWB Only): Debbie Wohlford Phase of Project (select all that apply):	Phone: (916) 376-1667				
Use of Loan Proceeds:	A PP WD C E D	Est. Project B Completion Date: 11/14/2014				
1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) □ To make advances to local governments? □ To pay vendors directly? □ To reimburse local government for vendor payments? □ In a trade or business carried on by a nongovernmental person? □ To make advances to other state funds? If yes, specify: □ To make advances to other state funds? If yes, specify: □ Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes □ No □ (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes □ No □ . If YES, the repayments will be used to □ pay debt service, or □ to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Date						
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 606,145.00 to be used to pay/reduce existing PMIB loan # 090009 a Reduce amount of loan to \$ Conditions (if applicable):						
☐ This application is not recommended for approval by the Public Signature: Director, Public Finance Division	Finance Division	Date:				
PART III. RECO						
	rejection Loan to be made no sooner than	modification				
an is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date						

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY	***************************************
PMIB NO.	
1	MANSI
	150010

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$13,774,000.00 Proposed Funding Date: 5/20/2011 Loan Amount: \$647,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 47/06 6110-301-0660 (1) 80.80.089 Kitchen & DiningHall Renovation - CSD Riverside
Ch. 268/08 6110-301-0660 (3)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
	•	,

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

DAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	
Department of Education	DGS-PMB Project No. 12
Director's Signature	Date 3/31/1
State Public Works Board (if applicable): Administrative Secretary Signature	Date 4-11-
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATIO	N
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 1631and the vote was as follows:	2 in the amount of
MEMBER	AYE NO
Treasurer of the State of California	
Controller of the State of California	
Director of Finance of the State of California	
Conditions (if applicable):	
Executive Secretary of the Pooled Money Investment Board	Date
INSTRUCTIONS TO CONTROLLER:	
Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan Yes No	earnings and bond proceeds will pay interes
Pecerue S of the proceeds from this loan for Cost of Issu	and DMIA interest and administrative and

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

1010051

Year 20211-2012 Est. Project Completion Date: 11/14/2014 N/A Acquisition	Dep	artment Name:	Department of Edi	ucation	Project Name:	Kitchen & Dining F	lall Renovation
Loan Amount (1): \$ 647,000 Per SCO Report dated 3/8/11 9/14/2014 Constr (2)		Year:	20211-2012	Est. Project	Completion Date:	11/14/2014	_
Funds Disbursed to Date: \$ 603,009		Date:	4/18/2011	Est. Phase	Completion Date:	N/A	Acquisition
Date \$ 603,009 *Per SCO Report dated 3/8/11 9/14/2014 Equip Design-Build (1) (2) (3) (4) (5) Phase of Projections for the Next 12 Projections for the Next 12 Month and Year Projection Disbursements Month and Year Project Month Description Disbursements Month and Year Project Month and Year Proj	· L	oan Amount ⁽¹⁾ :	\$ 647,000			11/14/2008	Prelim Plans
Date S 603,009 *Per SCO Report dated 3/8/1 9/14/2014 Equip Design-Build (1) (2) (3) (4) (5) (6) Phase of Project on Struction Fund Projections for the Next 12 Cumulative Disbursements North and Year Projection Disbursements North 12 North 2574,259 Suspended S74,259 White S74,25	Fund	ds Disbursed to		•	,	4/14/2012	- Work Draw
Care			,	*Per SCO Report dat	ted 3/8/11	9/14/2014	Constr ⁽²⁾
Care	Name of	Bond Program:	Public Building Co	nstruction Fund	•	9/14/2014	- Equip
Month and Original Actual Projections for the Next 12 Cumulative (A,P,W,C,E, Project Next 12 Months Disbursements D-B)		•		•	.		Design-Build
Month and Vear Projection Projections for Vear Projection Disbursements Months Vear Projection Disbursements Months Disbursements Months Disbursements D-B		(1)	(2)	· (3)	(4)	(5)	(6)
Month and Year Projection Disbursements Months Disbursements Disbu	1					•	Phase of
Year Projection Disbursements Months Disbursements D-B Prior yrs 10/06-4/09 574,258.66 574,259 Suspended 1 May-10 - 574,259 Suspended 2 Jun-10 - 574,259 Suspended 3 Jul-10 - 574,259 Suspended 5 Sep-10 - 574,259 Suspended 6 Oct-10 - 574,259 Suspended 7 Nov-10 - 574,259 Suspended 8 Dec-10 - 574,259 Suspended 10 Feb-11 - 574,259 Suspended 11 Mar-11 - 574,259 Suspended 12 Apr-11 - 574,259 Suspended 13 Mar-11 - 574,259 Suspended 14 Jun-11 - 574,259 Suspended 15 Jul-14 - 646,909 W <td></td> <td></td> <td></td> <td>•</td> <td>Projections for</td> <td></td> <td>Project</td>				•	Projections for		Project
Prior yrs 10/06-4/09 574,258.66 574,259 Suspended 1 May-10 - 574,259 Suspended 2 Jun-10 - 574,259 Suspended 3 Jul-10 - 574,259 Suspended 7 Nov-10 - 574,259 Suspended 574,259 Suspended 9 Jan-11 - 574,259 Suspended 10 Feb-11 - 574,259 Suspended 11 Mar-11 - 574,259 Suspended 12 Apr-11 - 574,259 W Interest 46(3)3324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324 46(3)324		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
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4 Aug-10 - 574,259 Suspended 5 Sep-10 - 574,259 Suspended 6 Oct-10 - 574,259 Suspended 7 Nov-10 - 574,259 Suspended 8 Dec-10 - 574,259 Suspended 9 Jan-11 - 574,259 Suspended 10 Feb-11 - 574,259 Suspended 11 Mar-11 - 574,259 Suspended 12 Apr-11 - 574,259 Suspended 11 Mar-11 - 574,259 Suspended 12 Apr-11 - 574,259 Suspended 13 Mar-11 - 574,259 W 14 Jar-11 - 574,259 W 13 May-11 - 620,449% W 14 Jun-11 - 646,909 W 14 Jun-11 - 646,909 W 15 Jul-11 - 646,909	2		-			574,259	Suspended
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12	10	Feb-11				574,259	Suspended
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21 Jan-12 22 Feb-12 23 Mar-12 24 Apr-12 - 646,909 W - 646,909 W - 647,000 W	19	Nov-11				646,909	W
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23 Mar-12 - 646,909 W 24 Apr-12 - 647,000 W	√ 21	Jan-12		,			W
24 Apr-12 - 647,000 W	-						
					-	647,000	W

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY | 010052

PART I. LOAN REQ	ted by Req				AHON		
Department: Mental Health	6,598,		Tot		ppropriation:		unt Requested: 53,000.00
Appropriation(s) to be Funded: Chapter 171/2007, Item No. 4440-301-0660(2)			rnment		15830 et seq		Date Funds Needed: 5/20/2011
Department Contact: David Harner		Title:	TI oon!	tal Onasti	ma/Tiggal Cu		Phone:
Department Director's Name (please print):	***************************************	Signate		tai Opeano	ons/Fiscal Su	pp	(916) 654-3600 Date;
CLIFF ALLENBY		SI	ul	9 6.1	Sym,	/w_	4.12.11
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating	ating	Reven		Other			
Name of GO Bond Act:		Name	of 'SPW	B' or 'Other		Hospit	al, Remediation
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other		Tom S	chanb		STATE		Phone: (916) 376-1687
State Controller's Office Fund #:				t (select all	that apply): C E D	-B _.	Est. Project Completion Date: 10/30/2010
1. Will any of the loan proceeds be used (Please check ☐ To make advances to local governments? ☐ To pay vendors directly? ☐ To reimburse local government for vendor payme ☐ In a trade or business carried on by a nongovernmental ☐ To make advances to other state funds? If yes, special 2. Will any part of the debt service on the bonds that see business or from federal funds? Yes ☐ No ☒ (For any of the debt service, or ☐ to fund meaning the service, or ☐ to fund meaning the service of the fundamental of the debt service of the debt service of ☐ to fund meaning the service of ☐ To fu	nts? person? ecify: coure this lo Revenue F loans: Are tore project E BOND S	oan be example. To see the condition of	o fund a finance make fif Y ither see ally.) tents ex	an escrow of the loans to produce to produce to fee, specify: cured by or produced? Yer REQUEST	r condemnation of the cond	than go ect Rev Project I operty u	vernmental entities? olving Fund*? No. 124473 used in a private the repayments CIAL PAPER
State Public Works Board		(GO ONLY)	······································	Sale.			7/13/2007
State rubit: Works Board							//13/2007
		**					
PART II. RECOM (Completed by Public Fin This application is recommended for approval subject to be used to pay/ Reduce amount of loan to \$ 6,053,000.	nance Divis t to the following reduce exist	ion of the lowing c	e State '	Freasurer's ns:			
Conditions (if applicable): This application is not recommended for approval by	the Public	Finance	Divisio	on ·			
Signature: Director, Public Finance Division						Date:	
			·				
PART I (Completed by Pooled M	II. RECOI				etarv)		
This request is recommended for approval Approved loan amount		Loan to	be made	ejection de no soone	er than		nodification
Loan is due 364 days (or the next preceding business d the date the loan is funded.	ay if the d	ue date	falls o	n a state ho	oliday, a Satu	ırday o	r a Sunday) from
Signature, Executive Secretary				***************************************	Date		(1866-1864) - Anna (1866-1864) - A

PARTIV	LOAN AGREEMENT for Pooled Mone	y Investment Account Loans to State Bond Programs
TWYTIY.	DOM ACICEINE 1 101 1 00100 MOIL	y investment recount boans to brate bond i logiants

1	······································
	FOR STO USE ONLY
	PMIB NO.
i	10052
	1010030

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and he Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$6,598,000.00

Loan Amount: \$6,053,000.00

Reserve \$

Proposed Funding Date: 5/20/2011

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Chapter 171/2007, Item No. 4440-301-0660(2)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

appropriation available for such purpose.		
State Agency Name		
Department of Mental Health		
Director's Signature		Date
Stuly G. Ayum for	•	412111
State Public Works Board (if applicable).	,	Date
Administrative Secretary Signature		4/19/41
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in	the amount of	
and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California	,	
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):	**************************************	
Executive Secretary of the Pooled Money Investment Board		Date
	•	
INSTRUCTIONS TO CONTROLLER:		*11 *
Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earn	ings and bond proceeds	will pay interest.
The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan Yes No	•	i.
Commercial Lapor with 50 about to ropay tills form		

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

1010052

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

ס (ера	artment Name:	Department of Me	ntal Health	Project Name:	Atascadero 250-B	ed Remediation
		Year:			t Completion Date:		
		Date:	4/1/2011	Est. Phase	Completion Date:		- Acquisition
	Lo	oan Amount ⁽¹⁾ :	\$ 6,053,000	-			Prelim Plans
Fı		s Disbursed to		-	. *	1.44.4.4.	- Work Draw
, .	1110	Date:	\$ 5,968,938	*Per SCO Report da	ted 4/15/11	11/1/2009	Constr ⁽²⁾
Name (of E		Public Buildings C	•			- Equip
		<u> </u>					Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
							Phase of
			* * * *	•	Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior y	rs			5,719,702.00] .	5,719,702	
	1	May-10		13,026.00	,	5,732,728	С
	2	Jun-10	13,360.00	21,420.00		5,754,148	C.
	3	Jul-10	13,360.00	18,829.00		5,772,97 <i>7</i> °	С
	4	Aug-10	13,360.00	<u>-</u>		5,772,977	C
· from	5	Sep-10	13,360.00	1,837.00		5,774,814	С
	6	Oct-10	3,340.00	6,012.00	·	5,780,826	С
1	7	Nov-10		3,841.00		5,784,667	С
	8	Dec-10		1,336.00		5,786,003	С
	9	Jan-11				5,786,003	C
	10	Feb-11				5,786,003	С
	11	Mar-11				5,786,003	С
	12	Apr-11			magatraportes associates sociones and para distribution of the	5,786,003	С
		Interest		221,743.03		6,007,746	-11
		Admin. ⁽³⁾		18,227.00	7,500.00	6,033,473	
	13	:			5,000.00	6,038,473	С
	14				5,000.00	6,043,473	С
	15		•		5,000.00	6,048,473	С
	16				5,000.00	6,053,473	C· ·
	17				·	6,053,473	С
•	1.8		·			6,053,473	, C
•	19					6,053,473	С
	20	•				6,053,473	C
	21		•			6,053,473	С
1	22					6,053,473	С
	23					6,053,473	C
(4	246	unded up to nearest th	ousand		·	6,053,000	С

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST New Loan ☐ Renewal ⊠

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

PMIB NO. 1010053

Completed by Requesting Department Department	Needed:
47/2006, 4300-301-0660(1) EO C 07/08 - 53 268/2008, 4300-301-0660(1) Department Contact: Marie Maddy Department Director's Name (please print): Terri Delgadillo Type of Bonds: Title: Signature: Signature: Signature: Weenue: Self Liquidating Non-Self Liquidating O6/18/2011- O5/20/20 Title: Chief, Facilities Planning and Support Signature: Y/17/ Signature: Signature: Y/17/ Phone: (916) 654-17 Signature: Y/17/ Signature: Y/17/ Type of Bonds: Self Liquidating Non-Self Liquidating O6/18/2011- O5/20/20	~
Department Contact: Marie Maddy Chief, Facilities Planning and Support Signature: Type of Bonds: Title: Chief, Facilities Planning and Support Signature: Flance: Signature: Signature: Flance: Signature: Signature: Signature: Signature: Signature: Signature: Signature: Flance: Signature: Signature	***************************************
Department Director's Name (please print): Terri Delgadillo Type of Bonds: Signature: Signature: Signature: Revenue: SPWB Other	734
Type of Bonds: General Obligation: Revenue: Self Liquidating Non-Self Liquidating SPWB Other	h
Porterville: New Main Kitchen	
Appropriation to be Used G.C. Section 16724.6 Project Contact (SPWB Only): Phone: for STO Admin Costs: Other Don Hansen (916) 376-	-1663
State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project A PP WD C E D-B Completion D 9/1/2013	•
1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) □ To make advances to local governments? □ To pay vendors directly? □ To reimburse local government for vendor payments? □ In a trade or business carried on by a nongovernmental person? □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To make advances to State Architect Revolving Fund* □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposit fund? □ To fund an escrow or condemnation deposite funds? □ To make advances to State Architect Revolving Funds □ To make advances to State Architect Revolving Funds	*? /ate ents
Administrative Entity Resolution Number Sale Loan CP Dat	te
State Public Works Board	006
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 2,825,836,\infty\$ to be used to pay/reduce existing PMIB loan # 0900094 Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date:	
DADELLI DECOMONDATION	
PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary)	
This request is recommended for approval rejection modification Approved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday)	from
the date the loan is funded. Signature, Executive Secretary Date	

LOAN AGREEMENT

	LOAN AGREEMENT for Poole	ed Money Investment Account Loans to State Bo	nd Programs	PMIB NO. 1010053
This agreeme	nt is entered into by and between the oney Investment Board (the "Board")	undersigned state agency and the Pooled Money Invelends funds as specified below.	stment Board. Th	ne state agency borrows and
At the discret time prior to on a state ho	the date the loan is due. Repayment liday, a Saturday or a Sunday) from the Pooled Money Investment Account the loan are to be used only for the pur	he state agency, this loan may be wholly or partially of the loan principal shall be due 364 days (or the neithe date the loan is funded. The interest rate shall be at the time the loan is funded. The interest shall be poses authorized for use of the proceeds of the sale of	repaid using unex xt preceding busi the last available paid at the time	e daily interest rate of return the principal is repaid. The
	nt Code Section 15830			
ADMINIST	RATIVE AUTHORIZATION	41	liniatuativa and	ritios os follows:
		and this loan have been authorized by actions of ac	Date	illes as luliows.
Administrat		Resolution/Other		
State Public	e Works Board		9/8/2006	
Investment A Paper used to the loan proc investment sh to a new loan For loans of limited obligation by the State I LOAN RE and the ag or bond	repay interest. For loans to program eds are expended by the State agency all be used to pay interest on the loan to repay the principal and interest of the than loans authorized in connection payable only from the proceeds regislature. CIPIENT SIGNATURES (The process of the funds comments of the funds comments of the funds comments.)	the sale of these Bonds or Commercial Paper used to permits, the state agency consents to have the proceed is where the Bond sale proceeds may be used to pay it by, the loan proceeds shall be invested in the Surplus at lifthe loan becomes due before the Bonds to repay this loan. Section with voter-approved debt – Repayment of proceeds of a new loan. Payment from the State Agency Director attests, by the significant plants with all the terms, conditions and recover agrees to pay administrative fees in conditions.	ds of the sale of nterest, from the Money Investmenthis loan are sold rincipal and interm any other source nature below quirements of	these Bonds of Commercial time the loan is funded until nt Fund and earnings on this, the state agency shall agree rest on this loan is a special ce is subject to appropriation, that this loan request if the subject Bond Act
State Agency				
	t of Developmental Services			
				Date 4/17/1
Departmen Director's Sig	gnature Al))))((A)	
Departmen Director's Signature State Public Administrative	Works Board (if applicable):	Jewen -		1/1/7/11 Date 1/18/11
Departmen Director's Signature State Public Administrative	Works Board (if applicable):	LW-COUTIVE SECRETARY'S CERTIFICATION		1/1/7/11 Date 1/18/4
Departmen Director's Signature State Public Administrative POOLED M	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extensive Source of this content of the secretary states of the secretary st	S loan pursuant to Government Code Section 16312 in	the amount of	1/1/7/11 Date 1/18/4
Departmen Director's Signature State Public Administrative POOLED M	Works Board (if applicable): Ve Secretary Signature ONEY INVESTMENT BOARD Extended the secretary and the vote was	s loan pursuant to Government Code Section 16312 in as follows:	the amount of	1/1/7/11 Date 1/18/4
Departmen Director's Signature State Public Administrative POOLED M The Pooled M	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extended the second secon	s loan pursuant to Government Code Section 16312 in as follows:		4/1,7/1 ₁ Date 1/18/1 ₁
Departmen Director's Sis State Public Administrativ POOLED M The Pooled M	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extended this and the vote was MEM the State of California	s loan pursuant to Government Code Section 16312 in as follows:		4/1,7/1 ₁ Date 1/18/1 ₁
Departmen Director's Signature State Public of Administrative POOLED M The Pooled M Treasurer of the Controller of	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extension Inney Investment Board approved this and the vote was MEM the State of California the State of California	s loan pursuant to Government Code Section 16312 in as follows:		4/1,7/1 ₁ Date 1/18/1 ₁
Departmen Director's Signature State Public Administrative POOLED M The Pooled M Treasurer of the Controller of Director of F	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extension foney Investment Board approved this and the vote was MEM the State of California the State of California inance of the State of California	s loan pursuant to Government Code Section 16312 in as follows:		4/1,7/1 ₁ Date 1/18/1 ₁
Departmen Director's Signature State Public of Administrative POOLED M The Pooled M Treasurer of the Controller of	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extension foney Investment Board approved this and the vote was MEM the State of California the State of California inance of the State of California	s loan pursuant to Government Code Section 16312 in as follows:		4/1,7/1 ₁ Date 1/18/1 ₁
Departmen Director's Signature State Public Administrative POOLED M The Pooled A Treasurer of the Controller of Conditions (in	Works Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD Extension foney Investment Board approved this and the vote was MEM the State of California the State of California inance of the State of California	s loan pursuant to Government Code Section 16312 in as follows: BER		4/1,7/1 ₁ Date 1/18/1 ₁
Departmen Director's Signature State Public Administrative POOLED M The Pooled M Treasurer of G Controller of Director of F Conditions (i) Executive Se	Morks Board (if applicable): ve Secretary Signature ONEY INVESTMENT BOARD EX Money Investment Board approved this and the vote was MEM the State of California the State of California inance of the State of California f applicable): cretary of the Pooled Money Investment CONSTO CONTROLLER.	ent Board ed in the Surplus Money Investment Fund. SMIF earn not invest loan proceeds in SMIF.	AYE	NO Date Date Date

1010053

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Dep	artment Name:	Department of Dev	elopmental Services	s Project Name:	Porterville - New I	Main Kitchen
		2011-12		Completion Date		
	Date:			Completion Date:		- Acquisition
L	oan Amount ⁽¹⁾ :				3/15/2008	- Prelim Plans
Funds Disbursed to			•		3/17/2010	- Work Draw
runc	Date:	\$ 2.825.836	*Per SCO Report dat	ted 4/15/11	9/1/2013	Constr ⁽²⁾
Name of		State Building Con	and the second s			Equip
						Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
		,		. ,		Phase of
	·			Projections for		Project
,	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
•	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	10/06 - 04/10		2,625,611.71		2,625,612	Work Draw
1	May-10				2,625,612	Work Draw
. 2	Jun-10				2,625,612	Work Draw
3					2,625,612	Work Draw
4					2,625,612	Work Draw
<u></u>					2,625,612	Work Draw
<u> </u>					2,625,612	Work Draw
7	Nov-10				2,625,612	Work Draw
8	Dec-10				2,625,612	Work Draw
9	Jan-11		·		2,625,612	Work Draw
. 10	Feb-11				2,625,612	Work Draw
11	Mar-11				2,625,612	Work Draw
12	Apr-11			von regionary con the America of the America of the America of the America	2,625,612	Work Draw
	Interest		194,028.29		2,819,640	
	Admin. (3)		19,953.00	7,500.00	2,847,093	
. 13	May-11	•			2,847,093	Work Draw
14	Jun-11				2,847,093	Work Draw
15	Jul-11	•			2,847,093	Work Draw
16	Aug-11		•	· · ·	2,847,093	Work Draw
17	Sep-11				2,847,093	Work Draw
18	Oct-11)	2,847,093	Work Draw
19	Nov-11				2,847,093	Work Draw
20	Dec-11				2,847,093	Work Draw
21	Jan-12				2,847,093	Work Draw
22					2,847,093	Work Draw
23	Mar-12				2,847,093	Work Draw
(2)4	bunded up ARFares	ousand			2,848,000	Work Draw

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

modification

Date

State of California - State Treasurer's Office New Loan Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 1010054 PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: California Conservation Corps \$1,822,000 Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Chapter 3/2002, Section 2, (1) Government Code 15830 et. seg. 5/2/2/2011 Chapter 38/2005, Item 3340-301-0660(1) Chapter 268/2008, Item 3340-301-0660(1) Title: Department Contact: Phone: Maria Berumen Budget Officer (916) 341-3137 Department Director's Name (please print): Signature Date: DAVIO MURAKI 4/5/2011 General Obligation:
☐ Self Liquidating ☐ Non-Self Liquidating Revenue: ⊠ SPWB Type of Bonds: Other Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Delta Service District Center Project Contact (SPWB Only): Appropriation to be Used G.C. Section 16724.6 Phone: Merle McDanel for STO Admin Costs: Other (916) 376-1682 Phase of Project (select all that apply): State Controller's Office Fund #: Est. Project \square A \square PP \boxtimes WD \square C \square E \square D-B Completion Date: 10/14/2013 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 107756 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number CP Administrative Entity Sale Loan Date State Public Works Board 9/9/2005 State Public Works Board 2/14/2003 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions:

| This application is recommended for approval subject to the following conditions:
| This application is recommended for approval subject to the following conditions:
| This application is recommended for approval subject to the following conditions:
| This application is recommended for approval subject to the following conditions:
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| This application is recommended for approval subject to the following conditions:
| This application is recommended for approval subject to the following conditions:
| This application is recommended for approval subject to the following conditions:
| This application is recommended for application is recommended f Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date:

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary)

 \dot{L} oan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

approval

rejection

Loan to be made no sooner than

This request is recommended for

Approved loan amount

the date the loan is funded. Signature, Executive Secretary

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 01 0054
1010054

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$27,480,412.00 \$28,743,573 Proposed Funding Date: 5/22/2011

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		9/9/2005
State Public Works Board		2/14/2003

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt — Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		
California Conservation Corps		,
Directoris Signature		Date 451
State Public Works Board (if applicable):		Date
Administrative Secretary Signature		4/18/11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION	,	
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in another vote was as follows:	n the amount of	
MEMBER	AYE	_i NO
Treasurer of the State of California	÷	
Controller of the State of California		
Director of Finance of the State of California	-	
Conditions (if applicable):	······································	***************************************
Executive Secretary of the Pooled Money Investment Board		Date
INSTRUCTIONS TO CONTROLLER:		
Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF ear	nings and bond proceeds	will pay interest.
The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan Yes No	•	
Commercial Paper will be used to repay this loanYesNo		
Reserve \$ of the proceeds from this loan for Cost of Issuance	ce, PMIA interest and adm	inistrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

1010054

	Depa	artment Name:	California Conserv	ation Corps	_ Project Name	Delta Service Dis	trict Center
		Year:	2011/2012 (7)	Est. Project	Completion Date		_
		Date:	3/11/2011	Est. Phase	Completion Date	4/29/2005	Acquisition
	Lc	oan Amount ⁽¹⁾ :	\$ 1,822,000			7/29/2005	Prelim Plans
Funds Disbursed to				•		4/13/2012	- Work Draw
. '	·			*Per SCO Report da	ted 3/8/11	10/14/2013	Constr ⁽²⁾
Name	e of E	•	Delta Service Distr		•		- Equip
					-		- Design-Build
		(1)	(2)	. (3)	(4)	(5)	(6)
		()			. ,		Phase of
					Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs	Feb 03 thru Ap	 or 10	1,573,631.00		1,573,631	
	1	May-10		-	·.	1,573,631	
	2	Jun-10		-		1,573,631	· Work Draw
	3	Jul-10	•			1,573,631	Work Draw
	4	Aug-10	_	-		1,573,631	Work Draw
	5	Sep-10	-			1,573,631	Work Draw
<i>!</i>	6	Oct-10	·	-		1,573,631	Work Draw
	7	Nov-10	-	. •		1,573,631	Work Draw
	8	Dec-10	<u>.</u> .	-		1,573,631	Work Draw
	9	Jan-11	· -	· - ·		1,573,631	Work Draw
	10	Feb-11	· ·	**		1,573,631	Work Draw
	11	Mar-11	-			1,573,631	Work Draw
	12	Apr-11	-	ř – = t		1,573,631	Work Draw
		Interest		211,525.07		1,785,156	
		Admin. ⁽³⁾		29,322.00	7,500.00	1,821,978	
	13	May-11				1,821,978	Work Draw
	14	Jun-11				1,821,978	Work Draw
	15	Jul-11				1,821,978	Work Draw
	16	Aug-11				1,821,978	Work Draw
	17	Sep-11				1,821,978	Work Draw
	18	Oct-11				1,821,978	Work Draw
	19	Nov-11				1,821,978	Work Draw
	20	Dec-11				1,821,978	Work Draw
	21	Jan-12				1,821,978	Work Draw
<u> </u>	22	Feb-12		·.		1,821,978	Work Draw
	23	Mar-12				1,821,978	Work Draw
	(2)4	unded up Aprail2 h	ousand .			1,822,000	Constr (1)

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

T () NT	REQUEST
	DUTATIONS F
1/(//\	REALIE OF THE

						Loan 🗌 Renewal 🛛
LOAN REQUEST for Pooled Money Investment Account Loans to	State Bond P	rograms			FOR STO	OUSE ONLY 1010055
PART I. LOAN REQUES				NG NOITAI		2,610,000 21B
(Completed b	y Requesting			ppropriation:		Ount Requested:
Corrections and Rehabilitation			10,940,000			,605,000
Appropriation(s) to be Funded:		tory Auth		10 40(-) 3	(-I)	Date Funds Needed:
Ch. 7/07, AB 900 5225-801-0660, 61.01.754 Phase I, Medical/Mental Health/Dental			t Code 158 01 - 15819.	19.40(c) and 404	(a)	5/20/2011
					-	,
Department Contact:	Title					Phone:
Sarah VanDyke	Dep		ector, Finai	ice and Bud	geting	916-255-2252
Department Director's Name (please print):	Sign		71		***************************************	Date:
Deborah Hysen, Chief Deputy Secretary	/	JUL	JAY			3/25/11
Type of Bonds: General Obligation: Non-Self Liquidating Non-Self Liquidating	Reve	nue: PWB [Other			
Name of GO Bond Act;			/B' or 'Othe	r' Project:		
					ment ar	nd Office Space
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other		ct Contac h Belan e	t (SPWB On	ly):		Phone:
for STO Admin Costs: Other State Controller's Office Fund #:	I		ct (select all	that apply):	·····	916-255-2191 Est. Project
Common Co				C [E [] D)-B	Completion Date:
Use of Loan Proceeds:		278				2/18/2013
1. Will any of the loan proceeds be used (<i>Please check if ar</i>	nswer is ves	to any o	f the follows	no)		
To make advances to local governments?				<i>ng)</i> r condemnat	ion dep	osit fund?
☐ To pay vendors directly?		☐ To finance loans to persons other than governmental entities?☐ To make advances to State Architect Revolving Fund*?				
To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental personal pers				o State Archi : DGS-PMB		
To make advances to other state funds? If yes, specify		11	es, specify	. DOS-FIND	Toject	.140.
2. Will any part of the debt service on the bonds that secure	this loan be		cured by or	paid from p	roperty	used in a private
business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Reve				- C >T- C	textoo	41
3. For departments using these funds to make grants or loan will be used to pay debt service, or to fund more pays to fu		ments ex	cpected? Ye	s 🔲 No 📋.	II YES	, the repayments
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BC		LOAN	REQUEST	S. AND CO	MMER	CIAL PAPER
NOTES:		,				
Administrative Entity	Resolution 1	Number	Sale	Loan	СР	Date
State Public Works Board		***************************************			Ė	3/14/2008

		·				
PART II. RECOMME	NOTATION	AND CO	ONDITION	S		i
(Completed by Public Finance	Division of t	he State	Treasurer's	-		
This application is recommended for approval subject to t	he following	condition	ons:	91.		•
First \$ \frac{71291,00}{291,00} to be used to pay/reduce	e existing Pivi	ib ioan #	0 1000	<u>1</u> 0		
Conditions (if applicable):						
This application is not recommended for approval by the P Signature: Director, Public Finance Division	ublic Financ	e Divisi	on		Date:	·
Signature. Director, I ubite Philance Division				•	Date.	
				.,		
PART III. R	FCOMMEN	JDATIC)N			
(Completed by Pooled Money				retary)		
This request is recommended for approval	,	r	ejection			modification
Approved loan amount			de no soon			S1 \ C
Loan is due 364 days (or the next preceding business day if the date the loan is funded.	the due dat	te talls o	π a state h	onday, a Sat	urday (or a Sunday) from
Signature, Executive Secretary			·····	Date	······································	
	•					

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 010055 This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below. Proposed Funding Date: 5/20/2011 Total project appropriation: \$710,940,000.00 Loan Amount: \$12,605,000 +2,614,000 2518 12,610,000 2018 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch. 7/07, 5225-801-0660 61.01.754 (Government Code Sections 15819.40(c) and (d) and 15819.401-15819.404) Phase I, Medical/Mental Health/Dental ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Resolution/Other Date Administrative Entity State Public Works Board 3/14/2008 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name Corrections and Rehabilitation Director's Signature State Public Works Board (if applicable Administrative Secretary Signature 3518 4-18-1 POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: MEMBER AYE NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Executive Secretary of the Pooled Money Investment Board Date

NSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan Yes

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	-	- who - a or t. Ni - was a s	O		Duningt Name	OMERODE	+ n O
	Jep:	artment Name: Year:	Corrections and R 2011/2012		_ Project Name: : Completion Date:	CMF EOP Treatmen 2/18/2013	t & Oπice Space
		Date:		•	Completion Date:	N/A	- Acquisition
	1.	pan Amount ⁽¹⁾ :		LSt. 1. Hase	Completion Date.	7/12/2010	Prelim Plans
				•	•	12/16/2010	Work Draw
F	und	s Disbursed to		*Per SCO Report dat	end 2/9/11	2/18/2013	Constr (2)
Nomo	of 5	Date:		•	•	N/A	_
Name	01 6	sond Program.	Lease Revenue-CMF EOF	P Treatment & Office Space	-	N/A	_Equip
		/4\	(2)	/3)	(4)		_Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
·.					Drojections for		Phase of
,		Month and	Original .	Actual	Projections for the Next 12	Cumulative	Project (A,P,W,C,E,
			Original Projection	Disbursements	Months	Disbursements	•
Delen		Year	Projection]		D-B)
Prior	yrs	12/09-4/10	000 505 00	743,589.00		743,589	P
•	1	May-10	269,585.00	663,364.00		1,406,953	P.
	2	Jun-10	269,585.00	59,852.00		1,466,805	Р
	3	Jul-10		667,371.00		2,134,176	P P
	4	Aug-10	270,500.00	23,184.00		2,157,360	P
	5	Sep-10	348,500.00	21,339.00		2,178,699	P
	6	Oct-10	270,500.00	587,274.00		2,765,973	P, W
	7	Nov-10	270,500.00	257,068.00		3,023,041	W
	8	Dec-10	354,500.00	405 700 00	,	3,023,041	W
	9	Jan-11	270,500.00	185,702.00		3,208,743	W
	10	Feb-11	270,500.00	261,222.00		3,469,965	\ W
,	11	Mar-11	290,930.00		722,000.00	4,191,965	W
	12	Apr-11	581,860.00		532,000.00	4,723,965	W, C
		Interest		30,997.11		4,754,962	
		Admin. ⁽³⁾		7,822.00		4,770,284	
	13	May-11			775,000.00	5,545,284	С
	14	Jun-11		`	905,000.00	6,450,284	<u>C</u>
	15	Jul-11			965,000.00	7,415,284	C
	16	Aug-11	• .		845,000.00	8,260,284	<u>C</u>
	17	Sep-11			890,000.00	9,150,284	C
	18	Oct-11			1,090,000.00	10,240,284	C.
	19	Nov-11			1,087,000.00	11,327,284	<u>C</u>
	20	Dec-11			1,282,000.00	12,609,284	С
	21	Jan-12				12,609,284	С
()	22	Feb-12				12,609,284	С
	23	Mar-12		}		12,609,284	C
	(24)	ounded up APFares	nousand			12,610,000	C

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST New Loan ☐ Renewal ⊠

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

PMIB NO. 1010056

PART I. LOAN REQUEST/BO (Completed by Rec	ND PROGRAM INFORMATION (Lesting Department)	190,000 27B						
Department: Corrections and Rehabilitation	Total Project Appropriation: \$1,800,000,000	Amount Requested: \$14,831,000						
Appropriation(s) to be Funded:	Statutory Authority:	Date Funds Needed:						
Ch. 7/07, AB 900, 5225-801-0660 61.01.751 Phase I, Infill Beds Program	Government Code Sections 15819.40 and (d) and 15819.401 - 15819.404	(a) 5/20/2011						
rhase 1, min beds rrogram	anu (u) anu 13819.401 - 13819.404							
Department Contact:	Title:	Phone:						
Sarah VanDyke	Deputy Director, Finance and Budge Branch	916-255-3838						
Department Director's Name (please print): Deborah Hysen, Chief Deputy Secretary	Signature:	Date/ 3/25/11						
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating	Revenue: ⊠ SPWB □ Other							
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: DeWitt Nelson Conversion							
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other	Project Contact (SPWB Only): Mike Meredith	Phone: 916-255-2190						
State Controller's Office Fund #:	Phase of Project (select all that apply)	Est. Project						
	A 🛇 PP 🗌 WD 🗌 C 🗍 E 🗷 D-I	Completion Date: 8/29/2013						
Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To pay vendors directly? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify: Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes No If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Date State Public Works Board Sale Loan CP Date								
PART II. RECOMMENDA	TION AND CONDITIONS	·						
(Completed by Public Finance Divis	ion of the State Treasurer's Office)	······						
This application is recommended for approval subject to the fol First \$ to be used to pay/reduce exist Reduce amount of loan to \$	ing PMIB loan#							
Signature: Director, Public Finance Division	***************************************	Date:						
		·						
PART III. RECO , (Completed by Pooled Money Inves								
his request is recommended for approval	rejection	modification						
Approved loan amount	Loan to be made no sooner than lue date falls on a state holiday, a Satur	day or a Sunday) from						
Signature, Executive Secretary	Date							

LOAN AGREEMENT

State of California - State Treasurer's Office

Reserve \$

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 1010056 This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below. Proposed Funding Date: May 20, 2011 Total project appropriation: \$1,800,000,000.00 Loan Amount: \$14,831,000 - 8,190,000 \$276 8,174,000 \$218 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch. 7/07, AB 900, 5225-801-0660 61.01.751 (Government Code Sections 15819.40(a(and (d) and 15819.401 - 15819.404) Phase I, Infill Beds Program ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Resolution/Other Date Administrative Entity State Public Works Board 3/14/2008 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name Corrections and Rehabilitation Director's Signature State Public Works Board (if applicable) Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S (ERPIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: NO AYE **MEMBER** Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Date Executive Secretary of the Pooled Money Investment Board INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan Yes

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	Dep	artment Name:	Corrections and R	ehabilitation	Project Name	: DeWitt Nelson Co	nversion
Same and a	•		2011/2012		 t Completion Date		
		Date:	4/18/2011	Est. Phase	Completion Date	N/A	- Acquisition
	Lo	oan Amount ⁽¹⁾ :		•	·	6/10/2011	- Prelim Plans
F		s Disbursed to				N/A	- Work Draw
•	unu	Date:	\$ 300,428	*Per SCO Report da	ted 3/8/11	N/A	Constr ⁽²⁾
Name	of E	•	·	/itt Nelson Conversion		N/A	- Equip
					_	6/20/2013	Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
		· . ·				•	Phase of
					Projections for	•	Project
	٠.	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs					_	
	1	May-10				-	
	2	Jun-10					
•	3	Jul-10	269,222.00	-		~ ~	6
	4	Aug-10	538,444.00	-			
	5	Sep-10	861,511.00	34,240.00		34,240	Р.
	6	Oct-10	1,023,044.00	107,995.00		142,235	Р
	. 7	Nov-10	1,055,351.00	4,063.00		146,298	Р
	8	Dec-10	1,076,889.00	113,761.00		260,059	P
	9	Jan-11	1,184,578.00	21,376.00	·	281,435	Р
٠.	10	Feb-11	1,399,956.00	<u>-</u>		281,435	Р
•	11	Mar-11	1,023,011.00	•	550,000.00	831,435	Р
	12	Apr-11	1,996,051.00		600,000.00	1,431,435	P
		Interest		13,048.02		1,444,483	
		Admin: (3)		3,780.00	7,500.00	1,455,763	
	13	May-11		•	800,000.00	2,255,763	Р
	14	Jun-11			850,000.00	3,105,763	Р
	15	Jul-11	· · ·		1,500,000.00	4,605,763	Р
	16	Aug-11			1,600,000.00	6,205,763	Р
	17	Sep-11			1,500,000.00	7,705,763	Р
	18	Oct-11			467,000.00	8,172,763	Р.
	19	Nov-11				8,172,763	
	20	Dec-11		,	e !	8,172,763	
	21	Jan-12				8,172,763	
	22	Feb-12				8,172,763	
	23	Mar-12	· .			8,172,763	
	(24	ounded up APFare 2 ho	ousand			8,174,000	

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST New Loan ☐ Renewal ⊠ FOR STO USE ONLY | 0 | 0057 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

PART I. LOAN REQUES	ST/BOND PROGI by Requesting Dep		BJB C	1,956,000 87B			
Department:	by Reducing Dep	Total Project Appropriation	: Am	ount Requested:			
Corrections and Rehabilitation		\$1,800,000,000.00		,208,000			
Appropriation(s) to be Funded:	Statutory	Authority:		Date Funds Needed:			
Ch. 7/07, AB 900, 5225-801-0660, 61.01.751		nent Code Sections 1581	9.40(a)	5/20/2011			
Phase I, Infill Beds Program		and 15819.401 - 15819.40					
Department Contact:	Title:	**************************************	,	Phone:			
Sarah VanDyke	Deputy I	Director, Finance and Bu	dgeting	916-255-2252			
	Branch	<u> </u>					
Department Director's Name (please print):	Signature:			Date:)			
Deborah Hysen, Chief Deputy Secretary	Na.			3/28//1			
Type of Bonds: General Obligation:	Revenue:			•			
Self Liquidating Non-Self Liquidating							
Name of GO Bond Act:		SPWB' or 'Other' Project:					
	ll .	Correctional Facility		, 			
Appropriation to be Used G.C. Section 16724.6		ntact (SPWB Only):		Phone:			
for STO Admin Costs: Other	Bobby K		***************************************	916-255-2882			
State Controller's Office Fund #:		roject (select all_that apply): PP 🎑 WD 🎑 C 🔲 E 🔲	D D	Est. Project Completion Date:			
		2916	ט-ס	10/4/2012			
Use of Loan Proceeds:		2010	· · · · · · · · · · · · · · · · · · ·	10/4/2012			
1. Will any of the loan proceeds be used (<i>Please check if a</i>	mewer is ves to an	w of the following)					
To make advances to local governments?		nd an escrow or condemn	ation den	osit:fund?			
To pay vendors directly?		nance loans to persons oth					
To reimburse local government for vendor payments?		ake advances to State Arc					
In a trade or business carried on by a nongovernmental pers		*If Yes, specify: DGS-PMB Project No.					
To make advances to other state funds? If yes, specify		,		(
2. Will any part of the debt service on the bonds that secure		er secured by or paid from	property	used in a private			
business or from federal funds? Yes 🗌 No 🛛 (For Rev							
3. For departments using these funds to make grants or loan will be used to ☐ pay debt service, or ☐ to fund more		s expected? Yes \(\square\) No \(\square\)]. If YES	, the repayments			
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BO		AN REQUESTS, AND C	OMMER	CIAL PAPER			
NOTES:							
Administrative Entity	Resolution Num	ber Sale Loan	CP	Date			
	(GO ONET)		 				
State Public Works Board			<u> </u>	3/14/2008			

PART II. RECOMMI	ENIDATIONI AND	CONDITIONS					
(Completed by Public Finance							
This application is recommended for approval subject to			•				
First \$ to be used to pay/reduce				.·			
Reduce amount of loan to \$ 4,956,000.00							
Conditions (if applicable):		* 2					
This application is not recommended for approval by the	Public Finance Di	vision					
Signature: Director, Public Finance Division			Date:				
	·	-12- -1 -11-11-11-11-11-11-11-11-11-11-11-11-					
		TION		· ·			
(Completed by Pooled Mone	RECOMMENDA' y Investment Boar	and the second s					
his request is recommended for approval		rejection		modification			
Approved loan amount		made no sooner than					
Loan is due 364 days (or the next preceding business day i	f the due date fal	lls on a state holiday, a S	aturday (or a Sunday) from			
the date the loan is funded.		««««««««««»»»»»»»»»»»»»»»»»»»»»»»»»»»»					
Signature, Executive Secretary		D	ate	3,1,1,1,1,1			
	* a						

State of California - State Treasurer's Office LOAN AGREEMENT PART.IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMTB NO. This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below. እካይ Proposed Funding Date: May 20, 2011 Total project appropriation: \$1,800,000,000.00 Loan Amount: \$31,208,000 -4,963,000 276 4,956,000 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Government Code Sections 15819.40(a) and (d) and 15819.401 - 15819.404 (Ch. 7/07, AB 900), Phase I, Infill Beds Program ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Resolution/Other Administrative Entity Date State Public Works Board Resolution 3/14/2008 The state agency consents to have the proceeds of the sale of these Bonds or Commercial. Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name Department of Corrections and Rehabilitation Director's Signature Date 3/25761 State Public Works Board (it applicable): Date Administrative Secretary Signature 878 4-18-11 POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: MEMBER AYE NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Executive Secretary of the Pooled Money Investment Board Date

NSTRUCTIONS TO CONTROLLER: ✓ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan Yes

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs. Reserve \$

1010057

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	Depa	artment Name:	Corrections and R	ehabilitation	_ Project Name:	Estrella Correctio	nal Facility
Samuel .		Year:	2011/2012	Est. Project	Completion Date:	10/4/2012	<u>.</u>
		Date:	4/18/2011	Est. Phase	Completion Date:	N/A	Acquisition
	Lo	oan Amount ⁽¹⁾ :	\$ 4,956,000	•		TBD	Prelim Plans
	Fund	s Disbursed to				TBD	Work Draw
		Date:	\$ 2,190,880	*Per SCO Report dat	ted 3/8/11	10/4/2012	Constr (2)
Name	e of E	Bond Program:	Lease Revenue - Estre	ella Correctional Facility	_		Equip
						N/A	Design-Build
		·· (1)	(2)	(3)	(4)	(5)	(6)
							Phase of
			•		Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs					-	
	1	May-10				-	
	2	Jun-10	797,000.00	•			
· .	3	Jul-10	1,196,000.00	•		· ·	
	4	Aug-10	1,589,000.00	-			
	5	Sep-10	1,191,000.00	31,233.00		31,233	P
	6	Oct-10	433,000.00	276,480.00	·	307,713	P
	7	Nov-10	433,000.00	2,992.00		310,705	Р
	8	Dec-10	307,000.00	22,150.00		332,855	Р
•	9	Jan-11	100,000.00	1,440,380.00		1,773,235	Р
	10	Feb-11	100,000.00	403,483.00		2,176,718	Р
	11	Mar-11	771,000.00		1,756,282.00	3,933,000	Р
•	12	Apr-11	950,000.00		1,000,000.00	4,933,000	Р
		Interest		10,236.68		4,943,237	
		Admin, ⁽³⁾		3,780.00	7,500,00	4,954,517	
	13	May-11	and a fill demand over most investment and a series of the series of equal to the series of the seri			4,954,517	
	14	Jun-11				4,954,517	
	15	Jul-11		·		4,954,517	
	16	Aug-11				4,954,517	
•	17	Sep-11	•			4,954,517	
	18	Oct-11				4,954,517	
	19	Nov-11	•	-		4,954,517	
•	20	Dec-11	· ·			4,954,517	
	21	Jan-12		Ī		4,954,517	
	22	Feb-12				4,954,517	
	23	Mar-12	•			4,954,517	
	24	Apr-12				4,956,000	

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

						,	· · · · · · · · · · · · · · · · · · ·	New	Loan 🗌 Renewal 🛭
LOAN REQUEST	T for Pooled Money Investme	ent Account Loans t	to State I	Bond Programs		·			OUSE ONLY 1010058
	PART I.	LOAN REQUES (Completed		uesting Departi	ment)	1		15	3,213,0007
Department:	d Dahahilitation			То	tal Pr	oject A	ppropriation:		ount Requested:
Appropriation(s) to	d Rehabilitation to be Funded:		**************************************	Statutory Auti	***************************************	000,00	JU.UU	حتو	3,251,000 Date Funds Needed:
Ch. 7/07, AB 90	00, 5225-801-0660, 61.01.	751		Governmen	t Coc	ie Sect	tions 15819.40	0(a)	5/20/2011
Phase I, Infill B				and (d) and	1581	9.401	- 15819.404		
Department Conta Sarah VanDyke				Title: Deputy Dire Branch	ector,	Finar	ice and Budg	eting	Phone: 916-255-2252
	tor's Name (please print): Chief Deputy Secretary			Signature:	4	4			Date: 3/28/11
Type of Bonds:	General Obligation: ☐ Self Liquidating ☐ N	Von-Self Liquidating	g	Revenue: ⊠ SPWB [Ott				
Name of GO Bond	l Act:		• .	Name of 'SPW California H					
Appropriation to be for STO Admin Co	osts:	16724.6		Project Contac Mike Mered	lith				Phone: 916-255-6254
State Controller's	s Office Fund #:			Phase of Proje			that apply): C	В	Est. Project Completion Date: 7/1/2013
To reimbu In a trade o To make a 2. Will any part business or fi 3. For departme	endors directly? The series of the series of the series of the series of the state function of the debt service on the series of the debt service on the series using these funds to make to pay debt service, or IVE AUTHORIZATION	ongovernmental personds? If yes, specify to bonds that secured No (For Revenake grants or loans to fund more	son? y: e this lo venue B ns: Are project	To make *If Y ean be either seconds only.) repayments exs.	adva Yes, specured	nces to pecify: d by or ed? Ye	o State Archite DGS-PMB P paid from pro	ect Reverset Project operty f YES	used in a private , the repayments
	Administrative Entity		Resolı	ution Number	T 5	Sale	Loan	СР	Date
State Public Wo	rks Board				 			· 🔲	3/14/2008
Î X Fir	(Complete ion is recommended for apost \$\frac{40,321,600.00}{20,000}\$ to duce amount of loan to \$	RT II. RECOMMI ad by Public Finance pproval subject to be used to pay/reduce	ce Divisi the foll	on of the State owing condition	Treas	surer's	Office)		
☐ This application	on is not recommended fo , Public Finance Division	r approval by the	Public I	Finance Divisi	on	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Date:	-
			_				.		·
toda.	· (Complete	PART III. I		MMENDATIO		ve Seci	retary)		
This request is rec	commended for	approval			ejecti	on		1	modification
	days (or the next precedi is funded.	ng business day i						rday o	or a Sunday) from

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010058
I WILD INO. I NIAMED
1010000

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$1,800,000,000.00 Proposed Funding Date: May 20, 2011 Loan Amount: \$153,251,000 153,213,000

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Government Code Sections 15819.40(a) and (d) and 15819.401 – 15819.404 (Ch. 7/07, AB 900)

Phase I, Infill Beds Program

ADMINISTRATIVE AUTHORIZATION

Reserve \$

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works board	Resolution	3/14/2008
	·	

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt — Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		
Department of Corrections and Rehabilitation		
Director's Signature		Date
State Public Works Board (if applicable):		Date
Administrative Secretary Signature 370		4-18-11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 i	n the amount of	·
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California	***************************************	
Conditions (if applicable):		
		•
Executive Secretary of the Pooled Money Investment Board		Date
NSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF ear	mings and bond proceeds	will pay interest.
The General Fund will pay interest. Do not invest loan proceeds in SMIF.	···	
Commercial Paper will be used to repay this loan Yes No		

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	Dep	artment Name:	Corrections and R	ehabilitation	Project Name:	California Health	Care Facility
and the second		Year:	2011/2012		Completion Date:	7/1/2013	
Date:			4/18/2011	Est. Phase	Completion Date:	N/A	Acquisition
	Lo	oan Amount ⁽¹⁾ :	\$ 153,213,000			12/13/2010	Prelim Plans
. F		ls Disbursed to				1/11/2011	- Work Draw
'	und	Date:	\$ 9,762,686	*Per SCO Report dat	ed 3/8/11	- 10/1/2011	- Constr ⁽²⁾
Name	of E	•	· · · · · · · · · · · · · · · · · · ·	rnia Health Care Facility		N/A	- Equip
						7/1/2013	Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
			, ,				Phase of
•		•			Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs					-	
,	1					-	
	2	Jun-10	5,516,748.00	25,000.00		25,000	Ρ.
	3	Jul-10	9,949,989.00	-		25,000	Р
	4	Aug-10	4,970,989.00	-	÷	25,000	Р
	5	Sep-10	6,282,039.00	· -		25,000	Р
	6	Oct-10	5,079,039.00	149,418.00		174,418	Р
	7	Nov-10	1,791,989.00	7,291,810.00		7,466,228	Р
	. 8	Dec-10	1,651,989.00	62,085.00		7,528,313	P, W
	9	Jan-11	1,651,989.00	354,628.00		7,882,941	P, W
	10	Feb-11	1,038,464.00	1,841,284.00		9,724,225	P, W
	11	Mar-11	1,749,045.00		1,490,000.00	11,214,225	P, W
	12	Apr-11	634,320.00		2,015,000.00	13,229,225	C
		Interest		50,572.26		13,279,797	7.77
		Admin. (3)		3,780.00	7,500.00	13,291,077	- 77
	13	May-11			9,559,110.00	22,850,187	C, DB
	14	Jun-11	· .		8,985,000.00	31,835,187	C, DB
	15	Jul-11			12,495,000.00	44,330,187	C, DB
	16	Aug-11	•		18,490,000.00	62,820,187	C, DB
	17	Sep-11			20,230,000.00	83,050,187	C, DB
	18	Oct-11			23,312,000.00	106,362,187	C, DB
	19	Nov-11			23,625,000.00	129,987,187	DB
	20	Dec-11	•		23,225,000.00	153,212,187	DB
	21	Jan-12				153,212,187	
	22	Feb-12				153,212,187	
``,/	23	Mar-12				153,212,187	
	(2)4	ounded up Antares h	ousand			153,213,000	

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST New Loan ☐ Renewal ⊠ LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs .

FOR STO USE ONLY PMIB NO. 1010059

PART I. LOAN REQUEST/BO			0 F 5	6,954,000 BAB			
(Completed by Rec	uesting De	Total Project Appropriation:	Ame	ount Requested:			
Corrections and Rehabilitation		\$750,000,000.00		728,000.00			
Appropriation(s) to be Funded:	Statutory	Authority:		Date Funds Needed:			
AB900, Ch 7/07, 5225-801-0660, 61.01.753	Government Code Section 15820.90 -			5/18/2011			
Jail Facilities Phase I	15820.9	07					
Department Contact:	Title:			Phone:			
Sarah VanDyke	Deputy Director, Finance and Budgeting Branch			916-255-2252			
Department Director's Name (please print): Deborah Hysen	Signature	HL	Date: 4/12/2011				
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating	Revenue: SPWB □ Other						
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: San Bernardino County: Adelanto Detention Center						
Appropriation to be Used G.C. Section 16724.6	l:	ontact (SPWB Only):		Phone:			
for STO Admin Costs: Other	Darlene			916-255-2237			
State Controller's Office Fund #:	Phase of	Project (select all that apply):		Est. Project			
	□ A □ PP □ WD ⊠ C □ E □ D-B						
Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To pay vendors directly? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify: Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes No If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Date State Public Works Board State Public Works Board State Public Works Board							
PART II. RECOMMENDA	TION AN	D CONDITIONS	······				
(Completed by Public Finance Divis			•				
This application is recommended for approval subject to the fole First \$ 143,000.00 to be used to pay/reduce exist Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Signature: Director, Public Finance Division	ing PMIB l	oan#	Date:				
PART III. RECO (Completed by Pooled Money Inves							
This request is recommended for approval		rejection		modification			
Approved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.							
Signature, Executive Secretary		. Date					

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Poole	ed Money Investment Account Loans	to State Bond Programs	FOR STO USE ONLY PMIB NO. 1010059
This agreement is entered into by and between the the Pooled Money Investment Board (the "Board")		Money Investment Board. T	he state agency borrows and
Total project appropriation: \$750,000,000.00 Loan Amount: \$66,728,000,00 - 56,765,0	56,954,000 29B	ding Date: 5/18/2011	
At the discretion of the Board and upon notice to the time prior to the date the loan is due. Repayment on a state holiday, a Saturday or a Sunday) from the state holiday.	of the loan principal shall be due 364 day	ys (or the next preceding busi	iness day if the due date falls
earned by the Pooled Money Investment Account proceeds of the loan are to be used only for the pur statutes ("Bond Act"):	at the time the loan is funded. The inte	rest shall be paid at the time	the principal is repaid. The
Government Code Section 15820.90 - 15820.90' Jail Facilities Phase I	7 (Ch. 07/2007, AB900)		
ADMINISTRATIVE AUTHORIZATION			
The bond sale, commercial paper, if applicable, a		***************************************	tities as follows:
Administrative Entity	Resolution/Other	Date	
State Public Works Board	Resolution	8/16/2010	
appropriation available for such purpose. State Agency Name Department of Corrections and Rehabilitation Director's Signature State Public Works Board (if applicable):	his loan. ction with voter-approved debt – Repair Bonds or the proceeds of a new loan. It is state Agency Director attests, It lies with all the terms, condition y agrees to pay administrative	ayment of principal and inter Payment from any other source by the signature below, as and requirements of	that this loan is a special te is subject to appropriation that this loan request the subject Bond Act this loan from any
Administrative Secretary Signature 278			4-18-11
POOLED MONEY INVESTMENT BOARD EXIT! The Pooled Money Investment Board approved this and the vote was a	loan pursuant to Government Code Section	•	
MEMB	ER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investmen	t Board		Date
		· ·	
NSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested. The General Fund will pay interest. Do not commercial Paper will be used to repay this loan. Reserve \$	ot invest loan proceeds in SMIF.		

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

() c	Depa	artment Name:	Corrections and R	ehabilitation	_ Project Name	: San Bernardino C	County, ADC
		Year:	2011/2012	_ Est. Projec	t Completion Date	: 6/22/2013	
Date:		Date:	4/18/2011	Est. Phase	Completion Date	:N/A	Acquisition
Loan Amount ⁽¹⁾ :		an Amount ⁽¹⁾ :	\$ 56,954,000	-		8/16/2010	Prelim Plans
Funds Disbursed to		s Disbursed to				10/8/2010	- Work Draw
		Date:	\$ 707	07 *Per SCO Report dated 4/5/11		6/22/2013	Constr (2)
-		•		Lease Revenue - San Bernardino County, ADC			- Equip
						N/A	Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
-							Phase of
					Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E, D-
	•	Year	Projection	Disbursements	Months	Disbursements	В)
Prior	yrs [_	
	1					_	
	2					-	
	3						
	. 4		• •			-	
	5	Sep-10					
	6	Oct-10	{			-	
	7	Nov-10				-	
	8	Dec-10				-	С
,	9	Jan-11	324,000.00	- ·			С
	10	Feb-11	375,000.00	-			С
	11	Mar-11	514,000.00	-		-	. C
	12	Apr-11	885,000.00		7,068,381.00	7,068,381	С
		nterest		6,605.15		7,074,986	
		Admin. ⁽³⁾		2,529.00	7 500.00	7,085,015	
	13	May-11	er toleranderen er i severet jazottetzen ett beseitzt ett ett beseitzt ett beseitzt ett beseitzt ett beseitzt		5,600,000.00	12,685,015	С
	14	Jun-11			4,000,000.00	16,685,015	С
	15	Jul-11			3,500,000.00	20,185,015	С
	16	Aug-11			4,000,000.00	24,185,015	С
	17	Sep-11			4,000,000.00	28,185,015	С
	18	Oct-11			5,000,000.00	33,185,015	С
	19	Nov-11	•	· .	5,000,000.00	38,185,015	С
	20	Dec-11			5,000,000.00	43,185,015	С
÷	21	Jan-12			4,500,000.00	47,685,015	С
	22	Feb-12			4,000,000.00	51,685,015	С
	23	Mar-12			3,000,000.00	54,685,015	C
	24 (1) Roi	Apr-12	ousand		2,268,000.00	56,954,000	C .

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.